

Newsletter – Following the Completed Subscription Period

As has just been communicated, the subscription period for TO4 did not deliver the outcome that was needed. The share price has remained well below the subscription price, making it difficult for existing shareholders to justify exercising their options.

Dear shareholders, partners, and stakeholders,

We are now reviewing how we operate and focusing on what creates the most value. I am evaluating all available options together with our main shareholders to secure the company's continued operations and to create the conditions for long-term sustainability. I am confident that our main shareholders stand behind the company and are committed to helping us find the right path forward.

At the same time, we have continued to build the business throughout the autumn. We have more concrete offers out than we've had in a long time, and we are seeing a clear increase in constructive customer discussions. Interest in energy efficiency is growing, and our position within compressed air optimization is stronger than ever. That is the foundation we now stand on.

As you know, we have also worked intensively on the acquisition discussions with Pure Positioning. That process ultimately did not reach completion, which is of course disappointing, but it was a joint decision between both parties. I am still convinced that we made the right choice in prioritizing transparency and long-term stability.

We have something valuable – technology that works, customers who recognize its benefits, and a market that is now beginning to seriously address its energy losses. This is not optimism; it is fact. But we must act based on reality, not expectations. That is exactly what my team and I are now focused on.

The responsibility rests with me, and with those who continue to believe in the company's idea. Thank you to all of you who continue to engage, ask questions, and show that you care. I promise that we will remain open about both our challenges and our progress.

With kind regards,

Fredrik Arrigucci

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The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.

About Enersize

Enersize develops and provides specialized software, tools, and services for improving energy efficiency in industrial compressed air systems – one of the most energy-intensive processes in manufacturing. The company's technology platform enables detailed monitoring, analysis, and real-time optimization of compressed air systems, with the aim of reducing energy consumption, detecting leaks, and improving operational performance.

Enersize works with a wide range of industrial companies that recognize energy efficiency as a strategic priority – both for improving financial performance and for reducing environmental impact. The solutions are scalable and designed to integrate seamlessly into both existing and new system environments.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: ENERS.

For more information, visit <https://enersize.com>

Certified Adviser: Bergs Securities AB

Attachments

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