

Voi Secures €25 Million Revolving Credit Facility

Voi Technology AB (publ) ("Voi" or the "Company") has entered into a revolving credit facility of EUR 25 million (the "RCF") with Danske Bank A/S and Swedbank AB (publ). The facility is intended for general corporate purposes, is currently undrawn, and matures in April 2028.

The RCF strengthens Voi's liquidity profile by complementing the Company's existing bond financing and strong cash position, while providing additional financial flexibility.

The agreement follows a written procedure under the Company's outstanding EUR-denominated senior secured bonds 2024/2028 (ISIN SE0023134952), concluded on 21 October 2025, pursuant to which Voi obtained approval to increase the maximum permitted amount under a super senior working capital facility. In connection with the RCF, the Company has updated the intercreditor agreement with its relevant creditors.

Mathias Hermansson, CFO and Deputy CEO, commented:

"Establishing a revolving credit facility is a natural next step in our financial development. The facility will initially remain undrawn and gives us flexibility to act on opportunities as they arise, while optimising our cost of capital. It strengthens our financing structure as we continue to scale our footprint across Europe. We would like to thank Danske Bank and Swedbank for their collaboration and confidence in our mission to create cities made for living."

Contacts

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PRESS RELEASE

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About Us

Founded in 2018, Voi is a Swedish micromobility company offering e-scooter and e-bike sharing in partnership with towns, cities and local communities. We believe e-scooters and e-bikes can play a central role in changing how people move in our towns and cities in the future. We want to ensure that the micromobility transformation happens the right way - through real innovative technology, open and transparent dialogue with towns, cities and governments and by adapting our products to local needs. Voi's holistic Environmental Action Plan tackles emissions and promotes renewable energy use and circularity along its supply chain.

Voi operates over 150,000 vehicles in over 110 towns and cities across 12 countries. It is headquartered in Stockholm and employs around 1,000 people. To date, Voi boasts more than eight million riders and has served more than 400 million rides.

Attachments

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