

Dala Energi - Trading below book value with an improved business model

Redeye updates its estimates and fair value range following Dala Energi's Q4 report last week. The report presented no real surprises, apart from disclosing the proposed price in the voluntary share redemption later in H1 2025 and proposing a dividend increase of 100% - news we consider positive. We also think that the new joint venture (Denevis) should provide an attractive value proposition for new companies who want to join the platform, which should present more attractive growth opportunities for Dala Energi (through the JV) than before.

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Attachments

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