

## **Logistea publishes a prospectus regarding admission to trade of the A and B shares issued to Nordika**

**Logistea AB (publ) ("Logistea" or the "Company") has prepared a prospectus regarding admission to trade of the A and B shares issued to Nordika. The prospectus has today been approved by the Swedish Financial Supervisory Authority (the "SFSA"). The first day of trade with the newly issued shares is expected to take place on 10 March 2023.**

On December 22, 2022 Logistea published that Logistea has acquired the properties Lexby 11: 242 and Lexby 11:14 in Partille, Gothenburg, from Nordika Fastigheter ("Nordika"), for an underlying property value of SEK 292 million. Closing of the transaction took place on January 31, 2023.

The transaction was financed through an issue of shares of in total 1,455,643 A shares and 16,960,379 B shares (the "Set-off Issue") and bank loans. As previously communicated, the finalisation of the Set-off Issue was conditioned upon the approval from the SFSA of a prospectus regarding admission to trade of the shares in the Set-off Issue. Since the prospectus regarding admission to trade of the shares today has been approved by the SFSA, Logistea has completed the Set-off Issue and allocated the newly issued shares to Nordika.

The Swedish language prospectus is available on the Company's website, [www.logistea.se](http://www.logistea.se). The prospectus will also be available at the SFSA's website, [www.fi.se](http://www.fi.se), and upon request at the Company's office address Ingmar Bergmans gata 4, 114 34 Stockholm.

**For additional information, please contact:**

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**About Logistea AB (publ)**

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Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: [www.logistea.se](http://www.logistea.se)

**Attachments**

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