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Medivir (Q3 Review) - New Phase II Study

Redeye comments on Medivir's Q2 report. A rights issue of cSEK150m was announced, which will fund a new investigator-sponsored trial, smaller than previously but with a control arm. Remetinostat was outlicensed to Biossil for up to USD60m in milestones, a limited deal. We update our base case.

Read more and download the Research Update.

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Attachments

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