



# VNV Global initiates written procedure to amend bond terms and conditions

VNV Global AB (publ) ("**VNV Global**" or the "**Company**" and together with its subsidiaries, the "**Group**") has instructed Nordic Trustee & Agency AB (publ), being the agent for the Company's outstanding SEK 850,000,000 senior unsecured bonds with ISIN SE0022761011 (the "**Agent**") (the "**Bonds**") to initiate a written procedure to request to amend the terms and conditions of the Bonds (the "**Terms and Conditions**").

Following the Company's successful divestment of Gett, as announced on 15 August 2025, the Company has held discussions with the largest holders of Bonds (the "**Bondholders**") concerning the Company's right of special redemption to partially redeem the Bonds after such divestment. These discussions have resulted in an agreement on certain amendments to the Terms and Conditions to clarify how the Company may use the excess liquidity from the divestment of Gett for a partial redemption of Bonds. As proposed, the amendments will (i) permit the Company to redeem up to 50 per cent of the outstanding Bonds at a price of 103.00 per cent of par (plus accrued but unpaid interest), and (ii) move the First Call Date for the remaining outstanding Bonds from 3 April 2026 to 3 October 2026.

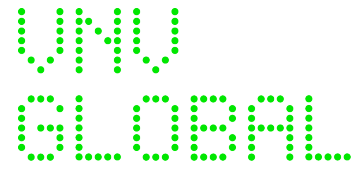
Further details of the proposed amendments and the voting procedure are set out in the notice of written procedure which is available at the websites of VNV Global and the Agent.

Bondholders representing approximately 40 per cent of the Bonds have irrevocably undertaken to vote in favour of the amendments.

The Agent will deliver the notice to a written procedure to all Bondholders on 4 September 2025. To be eligible to participate in the written procedure a holder must fulfil the formal criteria for being a bondholder on 11 September 2025. This means that the holder must be registered on a securities account with Euroclear Sweden AB as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Bonds.

## For further information please contact:

Björn von Sivers, CFO  
Telephone: +46 8 545 015 50  
Email: [bjorn@vnv.global](mailto:bjorn@vnv.global)



## About Us

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*VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit [www.vnv.global](http://www.vnv.global).*

## Attachments

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[VNV Global initiates written procedure to amend bond terms and conditions](#)  
[VNV Global Written Procedure Notice For Bond Series 2024 2027 September 2025](#)