

Hexagon – Consensus estimates Q1 2026

Estimates compiled by Modular Finance on behalf of Hexagon.

Number of contributors: 13 (all of which have been updated or confirmed before the report)

Please note that the attached consensus figures treat Octave as discontinued operations. Octave is therefore excluded from the group figures in the table below.

KPI (MEUR, unless otherwise specified)	Q1 2026E
Organic growth (%)	4.26
Operating net sales	939
Adjusted operating earnings (EBIT1)	247
Adjusted operating earnings margin (EBIT1, %)	26.28

Hexagon's Q1 report will be released on Thursday, 23 April 2026, at approximately 08:00 CEST.