

January-September 2026

Report for the first nine months 2026

Summary third quarter 2026

- Net sales increased by 21.6 percent to SEK 259.9 million (213.7)
 - Growth adjusted for currency effects was 19.9 percent
 - Continued strong growth in all markets
- Gross margin increased to 45.0 percent (44.2)
 - Gross profit increased in all markets
- Operating profit (EBIT) increased to SEK 26.7 million (14.3), and the operating margin to 10.3 percent (6.7)
- Profit for the period increased to SEK 20.3 million (8.6) corresponding to earnings per share of SEK 0.84 (0.32)
- Free cash flow amounted to SEK 13.6 million (14.1)
- The balance sheet was strengthened, as the hybrid loan of SEK 64 million was repaid with SEK 35 million and the remaining amount written off

Summary first nine months 2026

- Net sales increased by 17.3 percent to SEK 730.8 million (623.2)
- Gross margin amounted to 43.6 percent (44.0)
- Operating profit (EBIT) increased to SEK 54.3 million (41.0), and the operating margin to 7.4 percent (6.6)
- Profit for the period increased to SEK 39.5 million (22.5) corresponding to earnings per share of SEK 1.55 (0.84)
- Free cash flow amounted to SEK 4.4 million (10.7)
- Cash amounted to SEK 28.0 million (28.1) at the end of the quarter

SEKm	Q3			Jan-Sep			Full-year
	2026	2025	%	2026	2025	%	2025
Net sales	259.9	213.7	21.6%	730.8	623.2	17.3%	854.1
Net sales growth %	21.6%	6.0%		17.3%	-2.9%		-1.9%
Gross margin %	45.0%	44.2%		43.6%	44.0%		43.9%
EBITDA	47.0	31.8	47.9%	111.6	91.8	21.6%	118.8
EBITDA margin %	18.1%	14.9%		15.3%	14.7%		13.9%
EBIT	26.7	14.3	86.2%	54.3	41.0	32.5%	49.2
EBIT margin %	10.3%	6.7%		7.4%	6.6%		5.8%
Profit for the period	20.3	8.6	137.8%	39.5	22.5	75.3%	35.8
Earnings per share, SEK	0.84	0.32		1.55	0.84		1.33
Free cash flow	13.6	14.1		4.4	10.7		41.2

CEO Statement third quarter

During the quarter, we continued to grow in all markets. Net sales increased to SEK 260 million and we reached an operating margin of over 10 percent. In addition, we strengthened the balance sheet by repaying the hybrid loan.

Service sales increased by 27.2 percent to SEK 187.4 million. We see good underlying growth in all markets. Over the year, service sales was boosted by new customers onboarded in the UK during the past six months as well as Asker and Baerum in Norway in the fourth quarter last year.

Product sales increased by 9.3 percent to SEK 72.5 million, with good momentum for our mobile alarms. This is important, as the products enable our customers to launch new services.

During the quarter, we increased gross margin and operating profit. At the same time, we continued to invest in our future, by initiatives in local markets as well as in development to make our platform more scalable.

We will continue to invest in our offering and to focus on operational efficiency and market reach for our continued growth journey.

Business model

Our business model combines product and service sales. The service contracts typically span several years with stable customers. This provides visibility and a solid foundation of recurring revenues, while also creating opportunities for continued growth. The majority of our service sales is recurring. Still the business is often expanded through entry and onboarding activities, which initially impact margins.

One European scalable offering

Our core business is to support elderly living at home by helping relatives and care providers with technology enabled



"We see great effects of the work that has been done in all markets. Together with our customers, we continue to play an active role in the transformation of care."

care. We combine advanced technology with a human touch and offer an end-to-end digital alarm chain.

Today, we reach more than half a million elderly with our products and services. 344,500 are connected to our alarm receiving centres. This is a strong position from which to build a European scalable offering.

Customer trust

During my first months as the CEO, I have had the opportunity to meet customers and colleagues across all our markets. It is lovely to see the strong relationships and high level of trust we have built with our customers. United by a shared vision and a strong cultural fit with our customers, we continuously develop our solutions to support the whole aging journey.

Final remarks

I am very pleased to see the effects of the great work that has been done in all markets.

Together with our customers, we will continue to play an active and constructive role in the transformation of care.

Tove Christiansson
CEO

Financials

For the quarter, Careium's net sales increased 21.6 percent to SEK 259.9 million (213.7). Adjusted for currency effects, sales increased 19.9 percent.

Service sales increased 27.2 percent to SEK 187.4 million (147.3) and product sales increased 9.3 percent to SEK 72.5 million (66.3).

The number of connections to our alarm receiving centres was 344,500 (318,100).

Net sales divided in products and services

SEKm	Q3			Jan-Sep			Full-year
	2026	2025	%	2026	2025	%	2025
Service sales	187.4	147.3	27.2%	530.2	455.5	16.4%	619.3
Product sales	72.5	66.3	9.3%	200.6	167.7	19.6%	234.8
Total	259.9	213.7	21.6%	730.8	623.2	17.3%	854.1
Connections (thousand)	344.5	318.1	8.3%	344.5	318.1	8.3%	336.0

Profitability

Careium's gross margin amounted to 45.0 percent (44.2) for the quarter. Gross profit increased in all regions.

EBIT increased to SEK 26.7 million (14.3), resulting in an EBIT margin of 10.3 percent (6.7). EBITDA increased to SEK 47.0 million (31.8).

We continued initiatives in sales and marketing to scale our offering across markets, and we have increased efforts in development to build a more scalable platform.

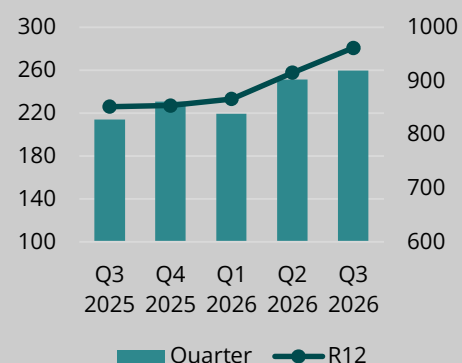
Net financial items totaled SEK -0.9 million (-3.6) whereof net interest amounted to SEK -2.8 million (-2.4). Improvement in net financial items mainly related to currency effects. Group tax was SEK -5.4 million (-2.1).

Profit for the period increased to SEK 20.3 million (8.6).

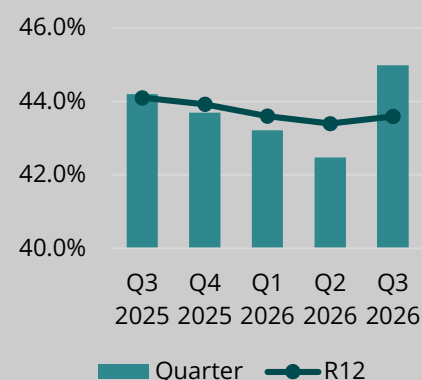
Key figures

SEKm	Q3			Jan-Sep			Full-year
	2026	2025	%	2026	2025	%	2025
Net sales	259.9	213.7	21.6%	730.8	623.2	17.3%	854.1
Gross profit	116.9	94.4	23.8%	318.6	274.2	16.2%	375.1
Gross margin %	45.0%	44.2%		43.6%	44.0%		43.9%
EBITDA	47.0	31.8	47.9%	111.6	91.8	21.6%	118.8
EBITDA margin %	18.1%	14.9%		15.3%	14.7%		13.9%
EBIT	26.7	14.3	86.2%	54.3	41.0	32.5%	49.2
EBIT margin %	10.3%	6.7%		7.4%	6.6%		5.8%
EBIT adjusted for acquisition related amortization	26.7	14.7		54.3	42.6		50.9
Net financial items	-0.9	-3.6		-4.3	-12.6		-14.6
Taxes	-5.4	-2.1		-10.5	-5.8		1.2
Profit for the period	20.3	8.6	137.8%	39.5	22.5	75.3%	35.8

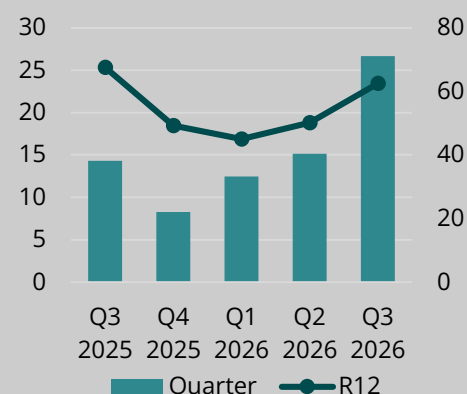
Net sales, SEKm



Gross margin



EBIT, SEKm



Cash flow

Careium's cash flow from operating activities amounted to SEK 28.7 million (34.6).

Investments during the quarter amounted to SEK 15.1 million (20.4) of which SEK 8.0 million (12.8) were in tangible fixed assets.

Free cash flow amounted to SEK 13.6 million (14.1) impacted by increased working capital in the quarter.

Cash and cash equivalents amounted to SEK 28.0 million (28.1) at the end of the quarter.

Careium settled a hybrid loan of SEK 64 million by repaying SEK 35 million and writing off SEK 29 million.

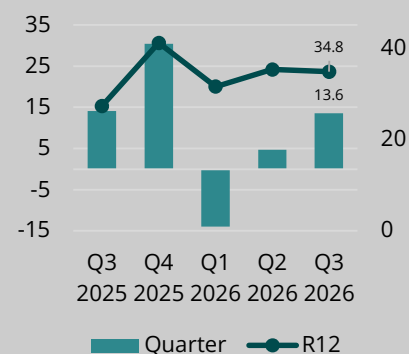
The equity ratio was 62.8 percent (63.3).

Net debt increased to SEK 191.2 million (183.3), following the settlement of the hybrid loan.

The company is well-financed, with sufficient cash and a credit facility.

SEKm	Q3			Jan-Sep			Full-year
	2026	2025	%	2026	2025	%	2025
Operating profit (EBIT)	26.7	14.3	86.2%	54.3	41.0	32.5%	49.2
Cash flow from operating activities	28.7	34.6	-16.8%	62.4	74.0	-15.6%	143.4
Cash flow from investing activities	-15.1	-20.4	25.9%	-58.1	-63.3	8.2%	-102.2
Free cash flow	13.6	14.1		4.4	10.7		41.2
Cash and cash equivalents	28.0	28.1	-0.5%	28.0	28.1	-0.5%	54.9
Net Debt	191.2	183.3	4.3%	191.2	183.3	4.3%	154.8

Free cash flow, SEKm



Significant events during the period

On July 9, Careium entered into an agreement to settle the hybrid loan of SEK 64 million by repaying SEK 35 million in July and writing off SEK 29 million.

This provided a more efficient capital structure and enables the company to pay dividends without the restrictions associated with the hybrid loan.

In connection with the listing in 2021, Careium obtained the hybrid loan from its former owner, Doro AB. The write-off was recognized as retained earnings in the quarter. It has no impact on the company's result.

Significant events after the period

No significant events after the end of the period.

Outlook

Careium does not provide financial guidance.

Highlights by region

Careium's net sales increased to SEK 259.9 million (213.7) in the quarter. The Nordics accounted for 41 percent (39), the UK for 36 percent (38) the Netherlands for 11 percent (10) and other markets (mainly Germany and France) for 12 percent (13).

Nordic

SEKm	Q3			Jan-Sep			Full-year
	2026	2025	%	2026	2025	%	2025
Service Sales	101.8	80.2	26.9%	290.9	242.5	19.9%	335.9
Product Sales	3.5	3.7	-4.6%	12.6	14.1	-10.4%	21.8
Total	105.3	83.8	25.6%	303.5	256.6	18.3%	357.7
Gross profit	43.7	32.7	33.7%	119.8	102.0	17.5%	141.9
Gross margin %	41.5%	39.0%		39.5%	39.7%		39.7%
Connections (thousand)	153.0	146.3	4.6%	153.0	146.3	4.6%	149.4

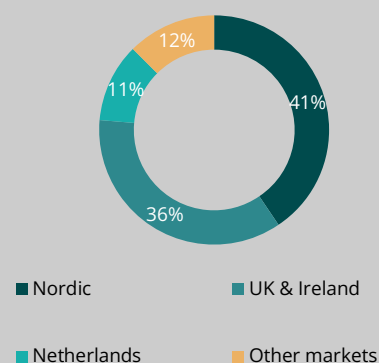
Careium operates across Sweden, Norway and Denmark, with the full range of our offering with hardware and integrated services. Most of the offering entails recurring services revenue with bundled hardware, software and services. Customers are mainly public entities. Most contracts are 3-6 years and entail a recurring revenue per user.

Net sales in the Nordics increased 25.6 percent to SEK 105.3 million (83.8) in the quarter. Service sales increased 26.9 percent to SEK 101.8 million (80.2) and product sales amounted to SEK 3.5 million (3.7). The number of connections increased in both Sweden and Norway.

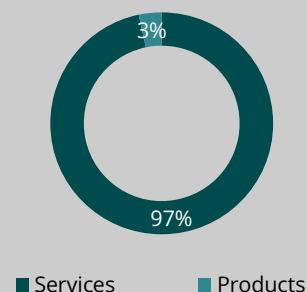
In the quarter, Norway was growing fast due to our new customer Asker and Baerum. We started invoicing this major customer in the fourth quarter 2025.

Gross margin increased to 41.5 percent (39.0) for the quarter.

Sales by market



Sales divided in products and services, Nordic



United Kingdom & Ireland

SEKm	Q3			Jan-Sep			Full-year
	2026	2025	%	2026	2025	%	2025
Service Sales	54.9	40.6	35.4%	151.7	133.4	13.7%	176.3
Product Sales	38.3	40.8	-6.2%	114.4	102.7	11.4%	136.5
Total	93.2	81.4	14.6%	266.1	236.1	12.7%	312.7
Gross profit	35.1	32.1	9.5%	101.4	95.2	6.5%	121.9
Gross margin %	37.7%	39.4%		38.1%	40.3%		39.0%
Connections (thousand)	157.5	139.8	12.7%	157.5	139.8	12.7%	154.3

In the UK & Ireland, Careium operates the full range of our offering with hardware and integrated services. Most of the offering entails recurring services revenue with bundled hardware, software and services. In addition, the UK has a large share of product agreements.

Net sales in the UK and Ireland increased 14.6 percent to SEK 93.2 million (81.4) in the quarter. Service sales increased 35.4 percent to SEK 54.9 million (40.6). Product sales decreased 6.2 percent to SEK 38.3 million (40.8).

We see good underlying growth in service sales. In addition, it was boosted by new customers onboarded during the spring as well as low-margin installation projects for the Analogue to Digital Switch (A2D) to support our service sales growth.

Gross margin amounted to 37.7 percent (39.4) for the quarter.

Netherlands

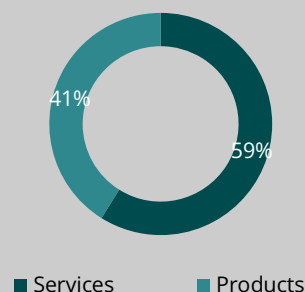
SEKm	Q3			Jan-Sep			Full-year
	2026	2025	%	2026	2025	%	2025
Service Sales	23.2	21.0	10.5%	66.9	62.7	6.7%	83.8
Product Sales	5.7	0.8		13.9	2.0		4.6
Total	28.9	21.8	33.0%	80.9	64.7	24.9%	88.4
Gross profit	17.9	13.9	28.8%	49.3	40.1	22.9%	55.3
Gross margin %	61.9%	63.9%		61.0%	62.0%		62.6%
Connections (thousand)	34.0	32.1	6.1%	34.0	32.1	6.1%	32.3

In the Netherlands, Careium is focused on recurring service sales, meaning that stand-alone product sales is a complementary offer.

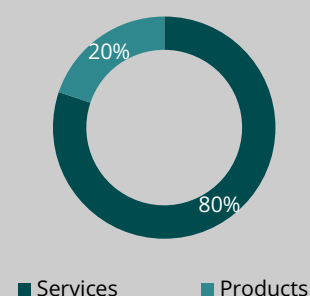
Net sales in the Netherlands increased 33.0 percent to SEK 28.9 million (21.8), mainly driven by continued successful product sales in the quarter.

Gross margin amounted to 61.9 percent (63.9), affected by product mix.

Sales divided in products and services, United Kingdom & Ireland



Sales divided in products and services, Netherlands



Other markets

SEKm	Q3			Jan-Sep			Full-year
	2026	2025	%	2026	2025	%	2025
Service Sales	7.5	5.6	33.7%	20.7	16.9	22.9%	23.3
Product Sales	25.0	21.1	18.5%	59.6	48.8	22.0%	72.0
Total	32.5	26.7	21.7%	80.3	65.7	22.3%	95.2
Gross profit	20.2	15.7	28.0%	48.1	36.9	30.3%	56.1
Gross margin %	62.1%	59.0%		59.9%	56.2%		58.9%

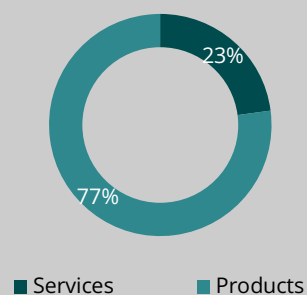
Other markets are mainly Germany and France. Careium has entered these markets organically, focused on product sales often sold to customers to enable their services.

Net sales in other markets increased 21.7 percent to SEK 32.5 million (26.7).

Gross margin increased to 62.1 percent (59.0).

Our business in this region is today focused on product sales. Therefore, it is more likely to be affected by variations between the quarters.

Sales divided in products and services,
other markets



Other Information

Equity and the Careium share

Careium's share is listed on Nasdaq First North Growth Market. On 30 September 2026, the number of outstanding shares (all common shares) were 24,326,214. The company has an employee stock option program with 390,000 outstanding options and a shareholding program for the board with 25,553 outstanding share awards corresponding to a maximum dilution of 1.7 percent.

On September 30, the share price was SEK 26.10 (23.00) corresponding to a market capitalization of SEK 634.9 million (559.5). Total equity was SEK 717.7 million (677.5).

Employees

On September 30, 2026, Careium had 613 (566) full-time equivalents of which 384 (339) was operators in our alarm receiving centres and field operators reported as cost of goods sold. Of these, 296 (285) were based in the Nordic region, 43 (46) in the Netherlands, 255 (215) in the United Kingdom and Ireland, and 19 (20) in the other markets.

During the last year, we have strengthened the organization especially in the UK and the Nordics.

Risks

Careium's position is affected by operational, strategic, financial, and sustainability risks. Across the four main categories of risk, ranking of most critical risks consists of:

Strategic: Commercial failure, integration of acquisitions, changing legal requirements

Operational: Cyber security, service continuity, supply chain disturbances

Sustainability: Occupational health and safety risks, supply chain environmental impact, corruption

Financial risks: Credit and counterparty risk, liquidity risk, currency risks

While listed as an operational risk, cyber security is managed not just as part of risk assessments and action but integrated in the work of IT operations. For more information, see the section about risks in the Annual Report 2025.

Parent company

The parent company's net sales amounted to SEK 3.9 million (6.4) in the quarter. Result for the period amounted to SEK 1.1 million (-3.8).

Accounting principles

This report has been prepared for the group in accordance with IAS 34. "Interim Financial Reporting" and for the parent company in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2. "Accounting for legal entities". The accounting principles and calculation methods applied correspond to those that were used to prepare the most recent annual report. IFRS 2 is applied to the employee stock option program that was decided at the Annual General Meeting on April 24, 2025.

Employee stock options granted to employees are recognized as an expense in the income statement with a corresponding increase in equity, based on the estimated fair value of the options at grant date. The valuation has been made using the Black & Scholes model. The cost of employee stock options is allocated over the vesting period. The company continuously assess the number of options expected to vest and adjusts the cost accordingly.

Social security contributions are calculated on the fair value of vested employee stock options and are recognized as an expense in the income statement and as a liability in the balance sheet as the cost of the compensation is recognized.

Accounting of employee stock option program 2025

On April 24, 2025, Careium implemented an employee stock option program to ensure commitment for senior management employees through a remuneration system linked to the company's future value growth. The employee stock option program comprises a maximum of 600,000 employee stock options. The employee stock options shall be allotted free of charge. Each employee stock option entitles the holder to acquire, provided that the barrier and ceiling conditions are met, one share in Careium for a subscription price corresponding to the share's quota value. The employee stock options vest after three years. For detailed information, see www.careium.com/en/investor-relations/annual-general-meeting/annual-general-meeting-2025

On April 23, 2026, Careium resolved on an addendum to the terms of Employee Stock Option Program 2025 whereby Tove Christiansson shall be offered 120,000 employee stock options within the framework of the Employee Stock Option Program 2025. Such granted employee stock options shall vest on 28 February 2029, and such vested employee stock options may be exercised during the period from 1 March 2029 to 31 March 2029.

Fair value of the options is calculated with the Black & Scholes model adjusted for barriers and cap. At grant date (May 28, 2025), the employee stock option was valued at SEK 19.77 based on the following parameters: the risk-less interest rate 1.94 percent, value of the underlying share 27.50 SEK, duration of the option 3 years, barrier 36.84 SEK, cap 70.00 SEK and volatility 40.3 percent.

A total of 575,000 stock options has been awarded to senior executives of which 185,000 had been forfeited as of 30 June 2026. A total of 390,000 stock options is outstanding. At full exercise of all outstanding stock options the maximum dilution is 1.6 percent. Operating profit was negatively impacted by SEK 0.7 million in the quarter due to the employee stock option program 2025.

Accounting of shareholding program for the board 2026

On April 23, 2026, Careium implemented a shareholder program for Board members under which the participants will be granted share awards free of charge which entitles to shares in Careium at the quota value. In total, no more than 45,832 share awards shall be awarded to the participants in the program. The Share Awards shall vest after approximately one year. For more information see www.careium.com/en/investor-relations/annual-general-meeting.

Juha Mört (chairman) was awarded Share Awards calculated based on SEK 250,000. Janne Holmia, Nils Normell and Sophie Reinius were awarded Share Awards calculated based on SEK 100,000 each. Allocation to all participants is completed. A total of 25,553 share awards has been awarded as of 30 June 2026. At full exercise of all outstanding share awards the maximum dilution is 0.1 percent. Operating profit was negatively impacted by SEK 0.2 million in the quarter related to the shareholding program for the board 2026.

Confirmation by the board

The board and CEO affirm that this report provides an accurate overview of the operations, position and earnings of the company and group and that it also describes the principal risks and uncertainty factors faced by the company and its subsidiaries.

This report has not been reviewed by the company's auditors.

Stockholm, 22 October 2026

Juha Mört
Chairman of the Board

Sara Lindell
Board member

Nils Normell
Board member

Sophie Reinius
Board member

Janne Holmia
Board member

Tove Christiansson
CEO

Financial reports

Careium-group

Income statement

SEKm	Q3		Jan-Sep		Full-year
	2026	2025	2026	2025	2025
Net sales	259.9	213.7	730.8	623.2	854.1
Cost of goods and services sold	-143.0	-119.3	-412.3	-348.9	-479.0
Gross profit	116.9	94.4	318.6	274.2	375.1
Selling, distribution and marketing expenses	-49.7	-42.4	-144.7	-128.5	-177.6
Research and development expenses	-15.1	-9.6	-42.6	-26.5	-38.4
Administrative expenses	-25.5	-28.5	-76.9	-78.7	-108.1
Other income and expenses, net	0.0	0.3	-0.1	0.4	-1.7
Total operating expenses	-90.2	-80.1	-264.3	-233.3	-325.9
Whereof depreciation and amortisation of intangible and tangible fixed assets	-20.4	-17.5	-57.4	-50.8	-69.6
Operating profit before depreciation and amortisation (EBITDA)	47.0	31.8	111.6	91.8	118.8
Operating profit (EBIT)	26.7	14.3	54.3	41.0	49.2
Financial income	4.5	5.1	5.3	1.8	4.0
Financial expenses	-5.4	-8.8	-9.6	-14.4	-18.6
Net financial items	-0.9	-3.6	-4.3	-12.6	-14.6
Profit before taxes	25.8	10.7	50.0	28.4	34.6
Taxes	-5.4	-2.1	-10.5	-5.8	1.2
Profit for the period	20.3	8.6	39.5	22.5	35.8
Whereof related to Parent company's shareholders	20.3	7.7	37.8	20.5	32.5
Average number of shares, thousands	24,326	24,326	24,326	24,326	24,326
Average number of shares after dilution, thousands*	24,326	24,326	24,326	24,326	24,326
Earnings per share, SEK	0.84	0.32	1.55	0.84	1.33
Earnings per share, after dilution, SEK*	0.84	0.32	1.55	0.84	1.33

*The effect of dilution is considered only when the effect on earnings per share is negative.

Statement of comprehensive income

SEKm	Q3		Jan-Sep		Full-year
	2026	2025	2026	2025	2025
Profit for the period	20.3	8.6	39.5	22.5	35.8
Other comprehensive income to be reclassified to profit or loss in subsequent periods:					
Translation differences	14.4	-5.7	30.1	-23.3	-33.8
Total comprehensive income for the period	34.7	2.9	69.6	-0.7	2.0
Whereof related to Parent company's shareholders	34.7	2.1	67.9	-2.8	-1.3

Statement of financial position

SEKm	30 Sep 2026	30 Sep 2025	31 Dec 2025
ASSETS			
Capitalized development expenditures	144.3	145.1	144.5
Goodwill	437.5	426.5	419.9
Other intangible assets	0.0	0.0	0.0
Intangible assets	581.8	571.5	564.4
Leased assets to customers	95.0	75.4	81.8
Other tangible assets	36.5	38.5	41.1
Tangible assets	131.5	113.8	122.9
Long-term financial lease receivables	25.7	57.5	49.5
Other long-term account receivables	16.5	0.0	9.9
Financial assets	42.3	57.5	59.4
Deferred tax asset	26.7	9.5	23.0
Total non-current assets	782.3	752.3	769.7
Inventories	64.0	51.9	44.4
Short-term financial lease receivables	32.7	41.5	39.4
Account receivables	146.0	132.7	105.3
Other current receivables	89.4	64.0	75.3
Cash and cash equivalents	28.0	28.1	54.9
Total current assets	360.1	318.2	319.3
Total assets	1,142.4	1,070.5	1,088.9
EQUITY AND LIABILITIES			
Equity	717.7	677.5	681.5
Loans and utilized credit facility	187.7	176.1	174.5
Long-term lease liabilities	20.8	23.3	22.7
Deferred tax liabilities	19.6	9.1	20.2
Other long-term provisions	1.7	1.0	1.1
Total long-term liabilities	229.7	209.5	218.5
Short-term lease liabilities	10.7	12.1	12.5
Account payables	60.1	59.6	65.0
Other operating debt	124.1	111.9	111.4
Total current liabilities	194.9	183.6	189.0
Total shareholders equity and liabilities	1,142.4	1,070.5	1,088.9

Statement of cash flows

SEKm	Q3		Jan-Sep		Full-year
	2026	2025	2026	2025	2025
Operating profit (EBIT)	26.7	14.3	54.3	41.0	49.2
Depreciation and amortisation	20.4	17.5	57.4	50.8	69.6
Change in financial lease receivables	9.9	9.0	31.6	27.2	39.4
Change in provisions and other non-cash flow affecting items	3.5	1.3	4.5	2.6	4.5
Total non-cash flow affecting items	33.8	27.8	93.4	80.6	113.5
Net paid financial items	-3.1	-2.4	-9.5	-7.4	-10.1
Income taxes paid	-4.7	-2.5	-15.5	-17.0	-18.8
Cash flow from operating activities before changes in working capital	52.7	37.2	122.6	97.1	133.8
Change in working capital					
Change in inventories	-17.8	-11.9	-19.0	-9.1	-1.0
Change in operating receivables	-19.0	-16.2	-43.5	-34.2	-17.0
Change in operating liabilities	12.8	25.5	2.4	20.1	27.5
Cash flow from operating activities	28.7	34.6	62.4	74.0	143.4
INVESTING ACTIVITIES					
Investments in intangible fixed assets	-6.3	-7.7	-20.8	-24.4	-31.9
Investments in tangible fixed assets	-8.0	-12.8	-31.3	-38.9	-60.2
Changes in financial fixed assets	-0.8	0.0	-5.9	0.0	-10.1
Cash flow from investing activities	-15.1	-20.4	-58.1	-63.3	-102.2
Free cash flow	13.6	14.1	4.4	10.7	41.2
FINANCING ACTIVITIES					
Amortisation of debt	-3.8	-3.3	-10.7	-10.2	-13.7
Change in bank overdraft liability	12.8	-15.2	12.8	1.1	-
Repayment of hybrid loan	-35.0	-	-35.0	-	-
Cash flow from financing activities	-26.6	-18.5	-32.9	-9.1	-13.7
Net cash flow for the period	-12.4	-4.3	-28.5	1.6	27.5
Cash and cash equivalents at the beginning of the period	40.3	34.1	54.9	31.9	31.9
Exchange rate differences in cash and cash equivalents	0.7	-1.6	1.6	-5.4	-4.4
Cash and cash equivalents at the end of the period	28.0	28.1	28.0	28.1	54.9
Net debt	191.2	183.3	191.2	183.3	154.8

Statement of change in equity

SEKm	30 Sep 2026	30 Sep 2025	31 Dec 2025
Opening balance	681.5	678.2	678.2
Total comprehensive income for the period	69.6	-0.7	2.0
Transactions with shareholders	-	-	-
Employee stock option program	1.6	-	1.3
Repayment of hybrid loan	-35.0	-	-
Closing balance	717.7	677.5	681.5

Other key figures

SEKm	30 Sep 2026	30 Sep 2025	31 Dec 2025
Equity/assets ratio, %	62.8%	63.3%	62.6%
Number of shares at the end of the period, thousands	24,326	24,326	24,326
Number of shares at the end of the period after dilution, thousands*	24,326	24,326	24,326
Equity per share, SEK	29.50	27.85	28.01
Return on average shareholders' equity, %	7.5%	6.7%	5.3%
Return on average capital employed, %	7.2%	8.0%	5.8%
Share price at period's end, SEK	26.10	23.00	23.80
Market value, SEKm	634.9	559.5	579.0

*The effect of dilution is considered only when the effect on earnings per share is negative

Employees

Full Time Equivalence	30 Sep 2026	whereof attributable to COGS*	30 Sep 2025	whereof attributable to COGS*
Nordic	296	196	285	193
United Kingdom & Ireland	255	172	215	138
Netherlands	43	15	46	9
Other markets	19	-	20	-
Total	613	384	566	339

* FTEs attributable to COGS includes operators in our alarm receiving centres and field operators

FTEs in Nordic have been adjusted for 2025

Parent company

Income statement

SEKm	Q3		Jan-Sep		Full year
	2026	2025	2026	2025	2025
Net sales	3.9	6.4	11.7	13.7	16.6
Cost of goods and services sold	0.8	0.0	1.7	-0.6	-1.1
Gross profit	4.7	6.4	13.4	13.1	15.5
Operating expenses	-3.9	-7.8	-12.9	-14.5	-18.5
Operating profit (EBIT)	0.9	-1.4	0.5	-1.4	-3.0
Net financial items	0.3	-2.4	0.1	-7.9	-8.7
Profit after financial items	1.1	-3.8	0.6	-9.3	-11.7
Group contribution	-	-	-	-	16.5
Taxes	-	-	-	0.1	-1.0
Profit for the period	1.1	-3.8	0.6	-9.1	3.8

Statement of comprehensive income

SEKm	Q3		Jan-Sep		Full-year
	2026	2025	2026	2025	2025
Profit for the period	1.1	-3.8	0.6	-9.1	3.8
Other comprehensive income to be reclassified to profit or loss in subsequent periods					
Total comprehensive income for the period	1.1	-3.8	0.6	-9.1	3.8

Statement of financial position

SEKm	30 Sep 2026	30 Sep 2025	31 Dec 2025
Non-current assets			
Intangible assets	-	-	-
Tangible assets	-	-	-
Financial assets	557.4	552.3	552.1
Current assets			
Inventories	-	-	-
Current receivables	33.0	53.9	27.4
Cash and cash equivalents	-	-	39.3
Total assets	590.3	606.1	618.8
Shareholders' equity	400.0	418.5	432.8
Provisions	0.3	-	-
Longterm liabilities	187.7	176.1	174.5
Current liabilities	2.4	11.5	11.6
Total shareholders equity and liabilities	590.3	606.1	618.8

Definitions

Financial definitions

Average number of shares after dilution	The average number of shares adjusted for the dilution effect of subscription options calculated as the difference between the presumed number of shares issued at the redemption price and the presumed number of issued shares at the average market price for the period.
Earnings per share	Profit after tax divided by the average number of shares for the period.
Earnings per share after dilution	Profit after tax divided by the average number of shares for the period after the dilution effect.
Number of shares at end of period after dilution effect	The number of shares at the end of the period adjusted for the dilution effect of subscription options calculated as the difference between the presumed number of shares issued at the redemption price and the presumed no of issued shares at the market price at the end of the period.
Equity per share	Equity on the balance date divided by the number of shares on the balance date.
Net debt/Net cash	Cash and bank deposits less interest-bearing liabilities.
Market value	Share price at the end of the period times the number of shares at the end of the period.

Use of non-IFRS results measurement

Guidelines regarding alternative key figures for companies with securities listed on a regulated market within the EU have been issued by the ESMA (European Securities and Markets Authority). These guidelines shall be applied to alternative key figures that are used with effect from 3 July 2016. The report has references to a number of non-IFRS result measurements that are used to help both investors and management in analysing the company's activities. Below we describe the non IFRS result measurements that are used as a supplement to the financial information that is reported according to IFRS.

SEKm	Q3		Jan-Sep	
	2026	2025	2026	2025
Currency adjusted sales growth				
Currency adjusted sales growth	42.5	19.0		
Currency effect	3.7	-7.0		
Reported sales growth	46.3	12.0		
Capital employed				
Total assets			1,142.4	1,070.5
Non-interest bearing liabilities			205.5	181.6
Cash and cash equivalents			28.0	28.1
Reported capital employed			908.9	860.8

Description of financial result measurements that are not found in the IFRS rules

Non-IFRS result measurement	Description	Reason for use of measurement
Restructuring costs	Costs of impairment and personnel costs in connection with restructuring.	This measurement shows the specific costs that arise in connection with restructuring of a specific activity, which contributes to better understanding of the underlying cost level in the ongoing operational activities.
Gross margin %	Net sales minus cost of goods and services sold as a percentage of net sales.	The gross margin is an important measurement for showing the margin before other costs.
Organic growth %	Net sales for the period minus net sales for companies acquired during the period minus net sales for the corresponding period in the previous year as a percentage of net sales for the corresponding period in the previous year.	Organic growth shows the group's sales growth excluding company acquisitions.
Currency adjusted sales growth %	Net sales for the period recalculated with exchange rates for the corresponding period the previous year minus net sales for the corresponding period the previous year as a percentage of net sales for the corresponding period the previous year.	This measurement shows sales growth with currency effects cancelled out.
Equity ratio	Equity expressed as a percentage of total assets.	A traditional measurement for showing financial risk. Expressed as the percentage of the total capital that is financed by the owners.
Return on average equity	Rolling 12-month profit for the period divided by average equity.	Shows from a shareholder perspective what the return is on the owners' invested capital.
Capital employed	Total assets less non-interest-bearing liabilities and cash and bank deposits.	The measurement shows how much total capital is used in the operation and is thus the only component in measuring return from the activities.
Return on average capital employed	Rolling 12-month operating profit divided by the average quarterly capital employed.	The key measurement for measuring the return on all the capital in the company.
Number of connections	Number of subscription customers connected to alarm reception.	This measurement shows the volume of customers in the services activities.



About Careium

Careium is a leading provider in Europe of technology-enabled care solutions, enhancing the safety, independence, and quality of life for seniors while improving operational efficiency for care providers. Careium is one of the few players that delivers end-to-end digital assisted living systems, including security alarms, smart sensors, accessories and secure communication platforms with alarm response.

By combining innovation with regulatory compliance, Careium empowers care providers to deliver smarter, safer, and more cost-effective support, freeing resources for higher-value care. Demand for home-based care solutions grows, and our recurring revenue model and technology gives us a strong position in the care tech market. The company is listed at Nasdaq First North Stockholm with FNCA Sweden AB as the Certified Adviser.

Calendar

Q4-report 2026	11 February 2027
Q1-report 2027	22 April 2027
Annual General Meeting 2027	22 April 2027

Contact

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Webcast

A broadcast presentation will be held on Thursday October 22 at 10.30 am with CEO Tove Christiansson and CFO David Granath.

The webcast is accessed on: <https://youtube.com/live/S84NkrZrH2I>

The presentation material will be available on: <https://www.careium.com/en-gb/investors/financial-information/presentations/>

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This information is information that Careium is obliged to disclose in accordance with the EU Market Abuse Regulation. The information was submitted for publication by the contact persons above on Thursday, 22 October 2026, at 7.00 am.