

Press Release  
23 March 2026 08:00:00 CET

## **Sdipotech AB (publ) announces tender offer for its outstanding senior secured sustainability-linked bonds for up to a total nominal amount of SEK 200 million**

**Sdipotech AB (publ) ("Sdipotech" or the "Company") is, as part of the Company's commitments to exercise active management of its balance sheet, offering holders of the outstanding unsecured SEK denominated senior secured sustainability-linked bonds 2023/2027 with ISIN SE0017132053 maturing in August 2027 (the "Bonds"), to participate in a tender offer whereby the Company will repurchase Bonds for cash for up to a total nominal amount of SEK 200 million (the "Transaction Cap") (subject to the Company's sole discretion of increasing, decreasing or removing the Transaction Cap) at a price of 103.00 percent of the nominal amount plus accrued but unpaid interest (the "Tender Offer").**

The Tender Offer expires at 12.00 CET on 27 March 2026 unless extended, re-opened, withdrawn or terminated at the sole discretion of the Company. Settlement of the Tender Offer is expected to occur on or about 3 April 2026. Full details of the Tender Offer are set out in a document dated 23 March 2026 (the "**Tender Document**") which is available on Sdipotech's website, [www.sdiptech.se](http://www.sdiptech.se).

Nordea and SEB have been mandated to act as dealer managers in the Tender Offer.

**For further information, please contact:**

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### **About Us**

Sdipotech is a technology group that acquires and develops market-leading niche operations that contribute to creating more sustainable, efficient and safe societies. Sdipotech has approximately SEK 4,500 million in sales and is based in Stockholm.

Sdipotech's common shares of series B are traded on Nasdaq Stockholm under the short name SDIP B with ISIN code SE0003756758. Sdipotech's preferred shares are traded under the short name SDIP PEF with ISIN code SE0006758348. Further information is available on the company's website: [www.sdipotech.se](http://www.sdipotech.se)

This information is information that Sdipotech is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-03-23 08:00 CET.

### **Attachments**

[Tender Information Document](#)