

# The subscription period in ZignSec's rights issue ends today

**Today, on July 6, 2023, the subscription period in ZignSec AB (publ)'s (the "Company" or "ZignSec") rights issue of shares announced on June 12, 2023 (the "Rights Issue") ends. Please note that nominees may have a final response date for subscription in the Rights Issue that falls before July 6, 2023.**

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## The rights issue in summary:

- Subscription period: June 22, 2023, up to and including July 6, 2023.
- Trading in subscription rights: June 22, 2023, up to and including July 3, 2023.
- Preferential rights: For each one (1) share held on the record date of June 20, 2023, one (1) subscription right was received. Two (2) subscription rights entitle the holder to subscribe for one (1) new share.
- Subscription price: SEK 0.98 per share.
- Issue proceeds: Upon full subscription in the Rights Issue, the Company will receive SEK 26.2 million before issue costs.
- Guarantee level: The Rights Issue is covered to approximately 75 percent by subscription commitments and guarantee commitments.

## Advisors

Vator Securities AB is the Company's financial advisor and Eversheds Sutherland Advokatbyrå AB is its legal advisor in connection to the Rights Issue. Vator Securities AB also acts as the issuer agent in connection to the Rights Issue.

## For more information, please contact:

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## About ZignSec

ZignSec is a technology group in the fast-growing RegTech industry. The company provides SaaS platform with digital real-time solutions for customer due diligence and ID verification with global reach. The solutions are used by companies that in turn can optimize their processes for "onboarding" both corporate customers and consumers and at the same time ensure compliance with ever-changing local and global regulatory requirements for Know Your Customer (KYC) and Anti Money Laundering (AML).

Nasdaq First North Ticker Symbol: ZIGN

Certified Adviser: Eminova Fondkommission AB, Tel: +46 8 684 211 00

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#### **Attachments**

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