

# VNV Global AB (publ) gives conditional notice of partial redemption of bonds of series 2024/2027

As announced by way of a press release dated 4 September 2025, VNV Global AB (publ) ("**VNV Global**" or the "**Company**") has initiated a written procedure (the "**Written Procedure**") to obtain the bondholders' approval to make certain amendments to the terms and conditions of its outstanding SEK 850,000,000 senior unsecured bonds of series 2024/2027 with ISIN SE0022761011 (the "**Bonds**" and the "**Terms and Conditions**" respectively) for the purpose of *inter alia* permitting the Company to redeem up to 50 per cent. of the outstanding Bonds at a price of 103.00 per cent. of par (plus accrued but unpaid interest) following the Company's successful divestment of Gett.

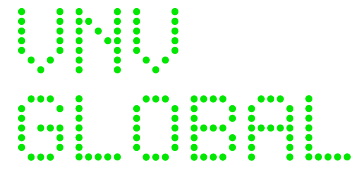
Today, VNV Global gives conditional notice that it intends to redeem 50 per cent. of the Bonds in accordance with Clause 10.4 (*Special Voluntary Redemption upon the Gett Divestment Settlement Date*) of the Terms and Conditions (the "**Partial Redemption**"). The Partial Redemption is conditional upon successful completion of the Written Procedure, whereby the Terms and Conditions will be amended to permit the contemplated Partial Redemption (the "**Condition**"). If the Condition is satisfied the Partial Redemption will be irrevocable and 50.00 per cent. of the total outstanding nominal amount of the Bonds will be redeemed at a redemption price per Bond equal to 103.00 per cent. of the redeemed nominal amount (*i.e.*, SEK 643,750 per Bond), plus any accrued but unpaid interest.

The Partial Redemption is currently intended to be carried out on 3 October 2025 to holders who are registered as a bondholder in the debt ledger maintained by Euroclear Sweden as of the record date, 26 September 2025.

The Agent will send a notice of the Partial Redemption on 16 September 2025 to holders who are directly registered as a bondholder in the debt ledger maintained by Euroclear Sweden as of 15 September 2025. The notice will be available on the Company's and Nordic Trustee & Agency AB's (publ) websites.

## For further information please contact:

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## About Us

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*VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit [www.vnv.global](http://www.vnv.global).*

## Attachments

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