



PRESS RELEASE
25 May 2025 17:55:00 CEST

H100 Group Secures SEK 21 Million in Convertible Loan Financing Led by Adam Back

H100 Group AB (“H100 Group” or the “Company”) today announces that it has successfully secured SEK 21,000,000 in funding through a series of convertible loan agreements.

The financing round was led by Adam Back, who subscribed for SEK 13,500,000. The remaining SEK 7,500,000 was contributed by a group of investors comprising Morten Klein, Alundo Invest AS, Race Venture Scandinavia AB, and Crafoord Capital Partners.

As stipulated and agreed with the investors, the proceeds will be used to acquire Bitcoin in alignment with H100 Group's long-term Bitcoin treasury strategy. The strengthened balance sheet will also support the Company's vision of building the digital infrastructure for health providers.

The convertible loans bear no interest and mature on 15 June 2028. The loan may at any time, upon request by the investor, be converted into shares of the Company at a conversion price of SEK 1.3 per share. If the Company's share price trades at a volume-weighted average price (VWAP) exceeding 33% above the conversion price for a cumulative period of 60 trading days, the Company retains the right to require conversion. Assuming full conversion into shares, the Company's share capital may increase by up to SEK 1,615,384.6 through the issue of 16,153,846 new shares, corresponding to a dilution of approximately 12%.

Conversion of the loan into shares is conditional on the necessary resolutions to issue new shares being passed by the general meeting or by the Board within the framework of an authorisation.

The Board has carefully considered the possibility of raising capital through a rights issue but concluded that the convertible loan structure, including the deviation from existing shareholders' preferential rights, serves the best interests of the Company. This financing solution ensures swift access to capital while reinforcing the Company's strategic position through the involvement of value-aligned investors. Further, the convertible loan structure is deemed to be able to be carried out at a significantly lower cost and with less complexity than a rights issue.

The conversion price has been determined through arm's length negotiations with the investors and taking into account the Company's financing needs, the alternative cost of other financing and the assessed market interest for an investment in the Company. It is the Board's judgement, based on the above factors, that the conversion price reflects current market conditions and current demand. Against this background, the Board considers the conversion price to be on market terms.



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About H100 Group

H100 Group AB is a health technology company operating in the health and longevity industry. The company’s business idea is to support providers of health and lifestyle services through AI-powered automation, digital growth tools, and integrated platform solutions, with the goal of helping people live healthy lives to 100 and beyond.

H100 follows a clear growth strategy focused on building a seamless ecosystem where AI integration enhances efficiency and expands service offerings. Growth is further accelerated through strategic acquisitions of key players within its ecosystem, aiming to consolidate and scale the business.

The company is listed on NGM Nordic SME. For more information, visit www.h100.group.



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