

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010852742 - FRN B2 Impact ASA Senior Unsecured Bond Issue
2019/2024**

Oslo, 23 January 2024

Exercise of voluntary early redemption (Call Option)

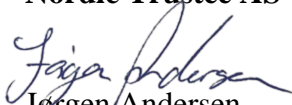
Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where B2 Impact ASA (previously B2Holding ASA) is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 28 May 2019 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (d) of clause 11.2.1 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	100% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	2 February 2024
Call Option Repayment Date:	6 February 2024

Yours sincerely
Nordic Trustee AS


Jørgen Andersen