



Press Release

06 December 2023 09:00:00 GMT

## Arion Bank hf.: Senior preferred bond offering in ISK

**Reference is made to a press release from Arion Bank, published on the 17th of November and the 4th of Decemer 2023 regarding senior preferred offering in ISK.**

Arion bank will be offering a new index-linked ISK denominated senior preferred bond today.

The index linked bond has semi-annual payments with interest rate of 4.35%. Maturity date will be the 15th of December 2028.

The bond will be sold at a price of 100, which is equivalent to a yield of 4.40%.

Settlement and listing on Nasdaq Iceland is on the 15th December.

The bonds will be issued under Arion Bank's EUR 3.000m Euro Medium Term Note (EMTN) Programme which enables Arion Bank to issue bonds in a broad range of currencies at fixed or floating interest rates. The EMTN Base Prospectus is available [here](#).

Arion Bank reserves the right to accept or reject offers in part or in whole.

The offering will be managed by Arion Bank Capital Markets. All offers shall be submitted by email to [skuldabrefamidlun@arionbanki.is](mailto:skuldabrefamidlun@arionbanki.is) before 16:00 GMT today.

### **For any further information please contact:**

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### **Attachments**

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