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Logistea AB (publ) publishes a supplement to the prospectus regarding the rights issue

Logistea AB (publ) ("Logistea" or the "Company") has prepared, and today publishes, a supplement (the "Supplement Prospectus") to the prospectus regarding the Company's rights issue (the "Rights Issue"), that was approved and registered by the Swedish Financial Supervisory Authority (the "SFSA") and published on 23 August 2023 (the "Prospectus"). The Supplement Prospectus has today been approved and registered by the SFSA.

On 9 September 2023, Logistea announced that a cooperation agreement with FREYR Battery AS regarding the ongoing work with a potential establishment of a battery factory in the municipality of Svenljunga has ceased to apply with immediate effect. The cessation of the cooperation agreement will marginally affect Logistea's result for the third quarter with a maximum amount of SEK 3 million and will further not affect the Company's financial position or communicated earning capacity. Further, there are no unrealised changes in value relating to the project. As a result of the cessation of the cooperation agreement, Logistea has prepared the Supplement Prospectus in accordance with Article 23 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council. The Supplement Prospectus has today been approved and registered by the SFSA.

The Swedish language Supplement Prospectus is available on the Company's website, www.logistea.se, as well as on Swedbank's website, www.swedbank.se/prospekt. The Supplement Prospectus will also be available at the SFSA's website, www.fi.se. The Supplement Prospectus shall be read in conjunction with and constitutes a part of the Prospectus.

Investors who, prior to the publication of the Supplement Prospectus, have applied or otherwise agreed to subscribe for shares in the Rights Issue have the right to withdraw their application within two business days from the publication of the Supplement Prospectus, i.e. up to and including 15 September 2023. Applications which are not withdrawn within the specified time will remain binding and those who wish to keep their subscription for shares in the Rights Issue do not need to take any action. Nominee-registered investors who wish to withdraw their subscription must contact their nominee. Directly registered investors who wish to withdraw their application must notify Swedbank in writing via e-mail to emissioner@swedbank.se. The withdrawal must be received by Swedbank no later than 15 September 2023.

As a result of the Supplement Prospectus, the preliminary outcome of the Rights Issue will be announced on 18 September 2023 and the final outcome of the Rights Issue will be announced on 19 September 2023.

Financial and legal advisors

Nordea Bank Abp, filial i Sverige and Swedbank AB (publ) are financial advisors and Advokatfirman Cederquist KB is legal advisor to Logistea in connection with the Preferential Rights Issue.

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To the extent this press release contains forward-looking statements, such statements do not represent facts and are characterized by words such as “will”, “expect”, “believe”, “estimate”, “intend”, “anticipate” and similar expressions. Such statements express Logistea’s intentions, opinions or current expectations or assumptions. Such forward-looking statements are based on current plans, estimates and forecasts that Logistea has made to the best of its ability, but which Logistea does not claim will be correct in the future. Forward-looking statements are associated with risks and uncertainties that are difficult to predict and cannot, in general, be influenced by Logistea. It should be noticed that actual events or outcomes may differ materially from those covered by, or expressed in, the forward-looking statements.

The information, opinions and forward-looking statements included in this press release speak only as of its date and are subject to change without notice.

Nordea and Swedbank are acting exclusively for the Company in connection with the Rights Issue and not for anyone else. Nordea and Swedbank are not responsible to anyone else for providing the protections provided to their customers or for providing advice in connection with the Rights Issue or in respect of anything else referred to herein.

For further information, please contact

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About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

Attachments

[Logistea AB \(publ\) publishes a supplement to the prospectus regarding the rights issue](#)
[Logistea Tilläggsprospekt 2023 09 13](#)