

Voi announces record date and payment date of the consent fee for the written procedure under its outstanding bonds

As announced on 2 October 2025, Voi Technology AB (publ) (“Voi” or the “Company”) initiated a written procedure (the “Written Procedure”) under its outstanding EUR-denominated senior secured bonds 2024/2028 with ISIN SE0023134952 (the “Bonds”) to request certain amendments to the terms and conditions of the Bonds.

In accordance with the notice of the Written Procedure that was sent to the holders of the Bonds (the “Bondholders”) on 2 October 2025, the Company has undertaken to pay a consent fee amounting to 0.75 per cent of the outstanding nominal amount of all Bonds held by Bondholders as per the relevant record date for such payment, being an aggregate amount of EUR 375,000 (the “Consent Fee”).

Voi today announces that the Consent Fee, provided only that the request set out in the notice of the Written Procedure is approved by the Bondholders, will be paid through Euroclear Sweden on 22 October 2025. The payment will be made on a *pro rata* basis to such person who is registered as a Bondholder on 15 October 2025 (*i.e.* the date falling five business days prior to 22 October 2025), regardless if such Bondholder has participated in the Written Procedure or voted for or against the request.

The voting record date (being 9 October 2025) and the last day for voting in the Written Procedure (being 21 October 2025) will not change. The formal conclusion of the Written Procedure will be communicated by way of press release.

Bondholders together representing approximately 68.2 per cent the total adjusted nominal amount of the Bonds have irrevocably undertaken to vote in favour of the request in the Written Procedure, which represents more than the requisite majority.

For more information regarding the Written Procedure, voting requirements and a more detailed description of the request, please refer to the notice of the Written Procedure on the Company’s website and the Agent’s website.

Contacts

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About Us

Founded in 2018, Voi is a Swedish micromobility company offering e-scooter and e-bike sharing in partnership with towns, cities and local communities. We believe e-scooters and e-bikes can play a central role in changing how people move in our towns and cities in the future. We want to ensure that the micromobility transformation happens the right way - through real innovative technology, open and transparent dialogue with towns, cities and governments and by adapting our products to local needs. Voi's holistic Environmental Action Plan tackles emissions and promotes renewable energy use and circularity along its supply chain.

Voi operates over 150,000 vehicles in over 110 towns and cities across 12 countries. It is headquartered in Stockholm and employs around 1,000 people. To date, Voi boasts more than eight million riders and has served more than 375 million rides.

Attachments

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