

## Asmodee – Consensus estimates Q1 2026/2027

Estimates compiled by Modular Finance on behalf of Asmodee.

Number of contributors: 11 (all of which have been updated or confirmed before the report)

| KPI (MEUR, unless otherwise specified) | Q1 26/27E |
|----------------------------------------|-----------|
| Net sales                              | 398       |
| Organic growth (%)                     | 14.78     |
| Operating profit (EBIT)                | 26.4      |
| Net profit                             | 13.1      |
| Adjusted EBITDA                        | 51.6      |
| Adjusted EBITDA margin (%)             | 12.98     |
| Adjusted EBIT                          | 43.0      |
| Adjusted EBIT margin (%)               | 10.82     |

More consensus estimates can be found on Asmodee's webpage: <https://corporate.asmodee.com/the-share#consensus>

Asmodee's Q1 report will be released on Tuesday 4 August 2026 at 7:00 CEST.