

EPTI carries out a set-off issue related to the acquisition of shares in Mäklarappen Sverige AB (under change of name to Immomer)

The Board of Directors of EPTI AB (publ) ("EPTI" or "the Company") has today resolved on to carry out a set-off issue of a total of 1.594.592 shares to the sellers of Mäklarappen Sverige AB (under change of name to Immomer) that was previously communicated through a press release on May 24, 2022. The issue refers to the share-based purchase price for the acquisition.

The subscription price amounts to SEK 7.89 per share and has been determined through an agreement with the sellers of Immomer. The issue proceeds amount to approximately SEK 12.58 million and are paid by set-off. Through the issue, the number of shares and votes in EPTI increases by 1.594.592 from 105.218.944 to 106.813.536 shares and votes. The share capital increases by SEK 398.648 from SEK 26.304.736 to SEK 26.703.384. The dilution for existing shareholders is approximately 1.5 percent.

For further information, please contact:

Arli Mujkic, CEO, EPTI AB
E-mail: arli@epti.com
Phone: +49 176 626 999 64

Adam Bäckström, CFO, EPTI AB
E-mail: adam@epti.com
Phone: +46 73 026 68 26

About EPTI

EPTI invests capital and operational support for companies, entrepreneurs and founders to build market-leading innovative companies under the motto "We Empower Innovation". As a venture builder, this is done by adding experience from other founders, capital, resources, processes, state-of-the-art technology as well as commercial execution and marketing. EPTI also starts companies and joint ventures with driven co-founders and companies. The companies in EPTI's portfolio are in the segments Gaming, Fintech, Marketplace, SaaS and Core. Since the start in 2017, a portfolio of more than 25 companies has been built up, of which the majority-owned companies comprise a total of approximately 200 coworkers in eight countries around Europe. EPTI is more than an investment company, it is partly an investment company and partly a service company. A venture builder for founders, by founders.

For more information, see EPTI's website www.epti.com

The Company's Certified Adviser is Eminova Fondkommission AB | +46 (0)8-684 211 00 | info@eminova.se

Press Release
22 June 2022 13:30:00 CEST



Attachments

[EPTI carries out a set-off issue related to the acquisition of shares in Mäklarappen Sverige AB \(under change of name to Immomer\)](#)