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REDEYE

Polygiene Group (Q3 Review) - Recovery in Sight

Redeye returns with a more optimistic outlook following Polygiene's Q3 2025 report, which presented mixed figures but confirmed our expectations of a recovery in Q4 '25. We make smaller positive estimate adjustments while our valuation range remains intact. We argue that the macro effects are transitory, staying positive to the long-term case which trades at an attractive valuation.

Read more and download the Research Update.

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Attachments

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