

## **TAGEHUS HAVE SUCCESSFULLY ISSUED SUBSEQUENT SENIOR UNSECURED GREEN BONDS OF SEK 250 MILLION**

**Tagehus Holding AB (the “Company”, “Tagehus”) have successfully completed a tap issue of SEK 250,000,000 (the “New Bonds”) under the framework of the Company’s existing up to SEK 1,000,000,000 senior unsecured green bonds with ISIN: SE0023440730 and maturity in December 2027. The orderbook well exceeded the issued amount.**

The New Bonds carry a floating rate of three months STIBOR plus 365 basis points and were issued at a price of 101.000 per cent of the nominal amount. The net proceeds from the issue will be used in accordance with the principles in the Company’s Green Finance Framework.

DNB Carnegie acted as arranger in respect of the issuance of the New Bonds. Roschier acted as legal advisor to DNB Carnegie and Lindahl acted as legal advisor to Tagehus.

**For additional information, please contact:**

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**About Tagehus**

Tagehus Holding AB is a family-owned company with a strong presence in the real estate industry and a long-term ownership perspective. Its main strategy is to create long-term growth and value appreciation through ownership, development, and construction.