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## Bredband2 - Margin improvements

Redeye makes minor forecast changes following Bredband2's Q2 2023 report, in which sales came in slightly above our expectations, which, coupled with lower operating expenses, resulted in higher-than-expected margins. Accordingly, the updated forecast has a slightly upwards effect on our fair value range.

[Read more and download the Research Update.](#)

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### Attachments

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