

EPTI carries out directed share issue to Aggregate Media in exchange for significant marketing resources

The Board of Directors of EPTI AB (publ) ("EPTI" or "the Company") has resolved on to carry out the directed share issue of a total of 2,059,569 shares to Aggregate Media Fund X Kommanditbolag ("Aggregate Media") that was previously communicated through a press release on March 21, 2022.

The subscription price in the directed new share Issue is SEK 7.89 per new share and has been determined through an agreement with Aggregate Media. The proceeds amount to approximately SEK 16.25 million and are intended to be paid by set-off. The directed share issue provides EPTI with significant marketing resources, which significantly strengthens the Group's deep operational support and enables offensive brand initiatives for both the parent company and the Group's portfolio companies.

Through the directed share issue, the number of shares and votes in the Company increases by 2,059,569 from 101,955,320 to 104,014,889 shares and votes, equivalent to a dilution of approximately 1.98 percent. The share capital increases by SEK 514,892.25 from SEK 25,488,830.00 to SEK 26,003,722.25.

For further information, please contact:

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About EPTI

EPTI invests capital and operational support for companies, entrepreneurs and founders to build market-leading innovative companies under the motto "We Empower Innovation". As a venture builder, this is done by adding experience from other founders, capital, resources, processes, state-of-the-art technology as well as commercial execution and marketing. EPTI also starts companies and joint ventures with driven co-founders and companies. The companies in EPTI's portfolio are in the segments Gaming, Fintech, Marketplace, SaaS and Services. Since the start in 2017, a portfolio of more than 25 companies has been built up, of which the majority-owned companies comprise a total of approximately 200 coworkers in seven countries around Europe. EPTI is more than an investment company, it is partly an investment company and partly a service company. A venture builder for founders, by founders.

For more information, please visit EPTI's website www.epti.com

Press Release
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The Company's Certified Adviser is Eminova Fondkommission AB | +46 (0)8-684 211 00 | info@eminova.se

Attachments

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