

Dataproces Delivers Best Quarter in the Company's History

Dataproces today published its quarterly report for the third quarter of the non-calendar fiscal year 2025/26, showing solid growth on both the top and bottom lines.

In the third quarter, Dataproces reported revenue of DKK 17.0 million compared with DKK 14.4 million in the same period last year. Operating profit measured as EBITDA amounted to DKK 8.9 million compared with DKK 6.2 million in the same period last year. EBIT reached DKK 6.8 million compared with DKK 4.2 million in the same period last year.

The progress in the quarter reflects increased activity among existing customers, strengthened commercial execution, and the underlying scalability of the business model. The improvement in earnings was achieved while continuing to invest in the organization, product development, and sales efforts. The quarter is also the best in the company's history measured by both revenue and earnings.

For the full year, Dataproces maintains its expectations of revenue of DKK 44–50 million, EBITDA of DKK 16–20 million, and EBIT of DKK 7–10 million. For the first three quarters of the year, the company has already realized revenue of DKK 36.6 million, EBITDA of DKK 12.4 million, and EBIT of DKK 6.3 million.

At the end of January 2026, Dataproces had a total of 206 active SaaS subscriptions compared with 167 at the same time last year. This supports solid growth in the company's ARR (Annual Recurring Revenue), which had increased to DKK 27.5 million at the end of the quarter compared with DKK 21.7 million at the same time last year. Agreements entered into after the end of the reporting period are not included in these figures.

At the end of the quarter, Dataproces stands on a strong capital foundation, providing a solid basis for continued strategic development and international growth opportunities. Equity has increased to DKK 50.9 million from DKK 25.8 million the year before, which can partly be attributed to the capital increase completed in the second quarter of 2025/26.

In the longer term, the ambition is to increase revenue to DKK 200 million by 2030. This will be achieved through a continued healthy and profitable business, disciplined growth, and efficient scaling – including through acquisitions.

Contacts

Email: markus@vaekstaktier.dk

Telephone: +45 50 42 99 18

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