

Beijer Alma – Consensus estimates Q1 2025

Estimates compiled by Modular Finance on behalf of Beijer Alma.

Number of contributors: 5 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q1 2025E
Net revenue	1,933
Net sales growth (%)	6.7
Operating profit, EBITA	279
Adjusted operating profit, EBIT	258
Adjusted operating profit, EBIT margin (%)	13.4
Earnings per share (SEK)	2.74

Beijer Alma's Q1 report will be released on Friday 25 April.