



Press Release  
23 March 2026 17:11:00 GMT

## Íslandsbanki hf.: Conclusion of covered bond offering

**Íslandsbanki hf. has today concluded an offering of covered bonds. Total demand amounted to ISK 5,080m.**

The non-index linked series ISB CBF 28 was sold for an amount of ISK 1,000m at 1 Month REIBOR+ 0,10%. Total offers received amounted to ISK 3,220m at a spread to 1 month REIBOR ranging from 0.08% to 0.15%. Following the issuance the total amount outstanding will be ISK 5,480m and thereof ISK 960m for own use.

The index linked series ISB CBI 32 was sold for an amount of ISK 1.120m at a yield of 3.24%. Total offers received amounted to ISK 1,860m at a yield ranging from 3.19% to 3.29%. The Bank is selling previously issued own bonds. The total amount outstanding in the series is ISK 40,000m and thereof ISK 21,480m for own use after the offering.

The bonds are expected to be admitted to trading on Nasdaq Iceland on 30 March 2026.

The transaction was managed by Íslandsbanki's Fixed Income Sales.

**For further information please contact:**

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**Attachments**

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