

## SATS – Consensus estimates Q3 2024

Estimates compiled by Modular Finance on behalf of SATS.

Number of contributors: 5 (all of which have been updated or confirmed before the report)

<b>KPI (MNOK, unless otherwise specified)</b>	<b>Q3 2024E</b>
Total revenue	1,187
EBITDA	467
EBITDA margin (%)	39.3
EBITDA before impact of IFRS 16	169
EBITDA before impact of IFRS16 margin (%)	14.2
Profit/loss for the period	70
Earnings per share (NOK)	0.34
Members (T)	733
Revenue Norway	550
Revenue Sweden	395
Revenue Finland	116
Revenue Denmark	126

More consensus estimates can be found on SATS's webpage: <https://satsgroup.com/share-information/analyst-coverage-and-consensus/>

SATS's Q3 report will be released on Tuesday 5 November at 07:00 CET.