

Interim report Q1 2025/2026

1 MAY 2025 – 31 JULY 2025

GOOBIT  group

Overview Financial Results for Goobit Group AB (publ) (“the Company” or “Goobit”)


Q1, 1 MAY 2025 – 31 JULY 2025

– COMPARED WITH THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR –

- Net sales amounted to 48.8 MSEK (30.6).
- Operating profit amounted to -1.7 MSEK (-3.4).
- Income after financial items amounted to -1.9 MSEK (-3.6).
- Earnings per share before and after dilution amounted to -0.007 SEK (-0.013).

Important Events During the Period

- Goobit Group AB (publ) has appointed Rickard Jerndahl as Adjunct Board Member of the Group, and as Board Member and Money Laundering Reporting Officer (MLRO) of its operating subsidiary, Goobit AB. He succeeds Jan Tibbling, who has served in the role since 2023. (June 10). (goobit.se)
- Goobit Group AB has published its Year-End Report for the fiscal year 2024/2025, available on goobit.se. The fourth quarter and full-year results reflect strong topline growth, strategic focus on OTC services, and deepened regulatory engagement. Net sales more than doubled compared to the previous year, driven by increased customer activity and new high-value transactions. Key initiatives included the launch of Sweden’s first Bitcoin podcast for women, a new seminar series for financial institutions ahead of MiCA, and continued preparation for licensing under the MiCA regulatory framework. The Company encourages all stakeholders to explore the full report.
- Goobit Group AB announced a major step in its European expansion strategy. The company has submitted an application to onboard with a leading account-to-account (A2A) payment service provider offering the broadest coverage across Europe. (July 18). (goobit.se)



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Significant events after the quarter (Aug–Sept)

- Treasury strategy launched: BTCX unveils a long-term Bitcoin Treasury Strategy; first round closed; second round planned; subscription price SEK 0.15; investors include Karl-Mikael Syding and Brad Mills; commitment to report NAV/BPS metrics (Aug 4). (goobit.se)
- Institutional infrastructure: Partnership with K33 expanded to cover trading and custody for the treasury (Aug 7). (goobit.se)
- Founder-backed runway: Convertible loan from principal shareholder Blockchain AB— 5 MSEK funded in BTC, 0% interest, 12-month term, conversion price SEK 0.16; supports MiCA expansion and treasury; pending LEO-law approval at next GA (Aug 14). (goobit.se)
- Oversubscribed first round: 106% subscribed; 85,305,582 shares allotted at SEK 0.15 via set-off of SEK 12,795,839; 29.9% dilution vs. pre-issue share count (Aug 14). (goobit.se)
- Executing the plan: First BTC purchase 10.6294 BTC (Aug 20). (goobit.se)
- Adding to holdings: Additional 1.0197 BTC brings treasury to 11.6491 BTC (~USD 1.25 m) (Sep 1). (goobit.se)
- Annual Report 2024/25 published: Net sales 326.0 MSEK, operating profit –9.4 MSEK; letter outlines goal to build a 210 BTC balance sheet strategy and MiCA-ready platform (Aug 12). (goobit.se)

Dear Shareholders

The first quarter of our financial year 2025/26 marks a pivotal turning point for Goobit Group. What began as a vision to create safe and compliant access to Bitcoin in Sweden is now evolving into something more expansive: a mission to help shape the future of how companies, institutions—and ultimately nations—store value in a digital world.

Building for Europe: Compliance, Payments & MiCA

We started the quarter by strengthening our core: appointing **Rickard Jerndahl** as the new **Money Laundering Reporting Officer (MLRO)** for Goobit AB, and welcoming him to the Group board as an adjunct member. Rickard brings deep AML and regulatory experience, and his role will be central as we finalize our **MiCA application** and expand our governance capacity for future licensing.

In parallel, we submitted our application to a **pan-European account-to-account (A2A)** payment provider. This marks the first step in building an EU-wide payments stack, allowing us to serve users with local bank rails in key markets like Germany, France, and the Netherlands. A MiCA-ready Bitcoin broker needs more than compliance—it needs real, regulated connectivity across the continent.

Bitcoin Treasury Strategy: Round One Complete

In August, we launched **BTCX's Bitcoin Treasury Strategy**, and the response exceeded expectations. The first round was oversubscribed with a 106% subscription, with over 85 million shares issued via set-off at **SEK 0.15**, bringing in **SEK 12.8 million**. We also secured a SEK 5 million convertible loan from Blockchain AB, funded in Bitcoin and issued at 0% interest, demonstrating strong founder alignment and long-term conviction.

We made our first treasury purchase of **10.6294 BTC** on August 20, followed by an additional **1.0197 BTC**, bringing our total holdings to **11.6491 BTC**—approximately **USD 1.25 million** as of September. These Bitcoin are held in custody and traded through our partner **K33**, with full NAV and BPS reporting planned going forward.

Leading in a Global Movement

Goobit is now part of a global trend that we believe will define the next decade of finance: **corporate Bitcoin treasuries**. Today, public and private companies around the world hold over **1 million BTC**, equal to **~5% of Bitcoin's total supply**. Giants like Strategy (formerly MicroStrategy), Marathon Digital, and a wave of new entrants—Metaplanet, XXI, Bitcoin Standard Treasury Company—are spearheading this movement.

Countries are following suit. Just last week, **Kazakhstan** announced a national Bitcoin reserve strategy. As one of the world's largest mining nations, this is a significant geopolitical shift—and a signal that Bitcoin is evolving from speculative asset to sovereign-grade store of value.

We believe that Bitcoin on the balance sheet will become the norm, not the exception. And Goobit—born in Sweden, now building for Europe—is at the forefront.

Annual Report & Looking Forward

Our **Annual Report 2024/25** was published in August, reporting **326 MSEK in net sales** and an **operating result of -9.4 MSEK**. In it, we outlined our plan to build a **210 BTC treasury**, fully backed by investor capital and long-term conviction. This strategy will be integrated with our MiCA platform to serve both retail and institutional clients.

In the coming quarter, we will focus on:

- **Closing Treasury Round 2**
- Advancing our **MiCA application & payments stack**
- Publishing **NAV/BPS updates** for our BTC holdings
- Deepening market presence via **ambassador programs, community events** and **Private Banking**

Key Metrics (as of Sep 1, 2025)

Metrics	Value
BTC Holdings (Treasury)	11.6491 BTC
Estimated USD Value	~\$1.25 million
Treasury Round 1 Cost Basis	~SEK 0.15 per share
Convertible Loan	SEK 5 million (BTC), 0% interest
Operational Runway	12+ months secured (EUR/SEK)

We are executing on a bold, well-structured strategy—combining compliance, capital markets, Bitcoin infrastructure, and regulatory foresight. The world is waking up to what we’ve known since 2011: Bitcoin is not just an asset. It’s a foundation for economic freedom, growth and resilience.

Thank you for your continued belief and support.



Warm regards,

Christian Ander
Founder & CEO
Goobit Group AB (publ)

Market outlook

A Market Entering a New Phase

The outlook for Bitcoin in the end of 2025, early 2026 is increasingly shaped by its transition from a speculative asset to a strategic reserve. With regulatory clarity under MiCA, fast accelerating institutional adoption, and the rise of Bitcoin Treasuries as a corporate strategy, the industry is moving into a phase of long-term integration and wealth preservation.

From Speculation to Strategy: Bitcoin Treasuries on the Rise

Bitcoin is no longer just a trading asset which is evident when it peaked at getting up to the 5th place as world market cap by asset. Around the world, companies such as Tesla, Block, Marathon Digital, and Japan's Metaplanet are integrating Bitcoin into their balance sheets as long-term reserves. This global *Bitcoin Treasury* trend is now taking root in the Nordics, where Goobit has established itself as an early mover.

Our Treasury is supported by committed investors who share our conviction in Bitcoin as a store of value. The principle is clear: **hold, never sell**. This strengthens our balance sheet, signals confidence in our strategy, and demonstrates that Bitcoin can serve as digital gold for the modern era. For individuals as well, the narrative is shifting – from “something to trade” to “something to save”.

Regulatory Clarity: MiCA and European Growth

The full implementation of the EU's MiCA regulation marked a turning point for digital assets. For the first time, companies can operate within a unified and predictable framework. This creates significant opportunity for transparent and well-capitalized actors like Goobit.

Our planned expansion into Poland is one example. The market is undergoing consolidation, with many smaller players expected to exit. This opens space for regulated companies with a strong capital base, positioning Goobit to extend our services confidently across Europe.

Institutional Momentum and Banking Access

Institutional adoption continues to build. Spot Bitcoin ETFs from BlackRock and Fidelity have attracted billions in inflows, reinforcing Bitcoin's legitimacy as a mainstream asset. In the Nordics, we see more banks opening to partnerships with regulated crypto companies – a notable shift compared to just a year ago.

This momentum directly supports Goobit's mission: to provide secure, transparent, and trusted access to bitcoin for both retail customers and institutional partners.

Sweden at a Crossroads

In Sweden, regulators remain cautious and banking access is uneven. Yet public interest is accelerating, and more voices in politics and industry are urging Sweden not to fall behind. As one of the first Bitcoin companies globally, we have a responsibility to lead the national conversation, offering both education and accessible savings solutions that empower individuals and institutions alike. In March this year we attended the first panel discussion in the Swedish government regarding blockchain technology and its possibilities.

More Than Finance – A Growing Community

Bitcoin is more than numbers on a balance sheet. It is also a global community built on openness, resilience, and collaboration. Goobit Group AB, through its main brand BTCX, is visible at every major Bitcoin conference in Sweden and across Europe. There, we see first-hand how the movement is expanding and diversifying. More and more people – from different industries, age groups, and financial backgrounds – are drawn to Bitcoin, not only as an asset but as a community to belong to. It is a place where perspectives meet, where inclusion is natural, and where the shared goal of financial independence and long-term cooperation unites a truly diverse group of people.

Looking Ahead

As we move toward 2026, several trends are clear:

- Bitcoin is maturing into a strategic reserve asset.
- MiCA is reshaping the European market, rewarding transparency and compliance.
- Institutional adoption and banking access are steadily expanding.
- Communities around Bitcoin are growing, offering value beyond finance.

Goobit stands firmly positioned at the center of these changes. With long-term Treasury investors, a disciplined “hold, never sell” strategy, and a clear vision for European expansion, we are committed to strengthening trust, driving adoption, and making Bitcoin saving simple and accessible.

The opportunity has never been greater. The signal is strong. And BTCX is ready to lead the way forward.

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The Group's Net Sales

Net sales for the period amounted to 48.8 MSEK (30.6). The increased revenue is mainly due to growth in the OTC business line.

The Group's Operating Profit

Operating profit for the period amounted to -1.7 MSEK (-3.4). Gross profit grew positively in line with the revenue. As planned, operational expenses were further reduced, resulting in an improvement of the operating profit by 1.7 MSEK compared to the same period last year.

Financial Position and Liquidity

The balance sheet total for the Group as of July 31, 2025, amounted to 26.6 MSEK (26.9). The Group's equity at the end of the period amounted to 9.8 MSEK (17.8), and the solvency ratio stood at 37 percent (66). Liquid assets including inventory of crypto currency, which consists of 2,62 Bitcoin, amounted to 12.3 MSEK (10.7) at the end of the period. However, out of the 12.3 MSEK, 8.9 MSEK is paid by investors in regards to the announced directed share issue round.

Personnel

During the period, the Group had an average of 11 (6) employees. In addition to this, the Company has several contracted consultants, primarily developers, who work on ongoing projects for the Company.

The Parent Company

The parent Company's (Goobit Group AB) operating profit for the first quarter amounted to -1.0 MSEK (-1.1). The result after financial items amounted to -1.0 MSEK (-1.1).

The parent company's equity at the end of the period amounted to 19.3 MSEK (28.8), and the solvency ratio stood at 43 percent (62). Otherwise, the report's comments about the Group's development also apply to the parent company.

The Stock

The Company's shares were traded on Nasdaq First North Growth Market under the ticker symbol BTCX and with ISIN code SE0015837752. The first day of trading was May 5, 2021, as of December 14, 2023, Goobit's share is trading on Nordic Growth Market (NGM). All shares carry equal voting rights and equal entitlement to the Company's profits and capital.

Warrants

As of the date of the financial statement communication for 2024/2025, the Company has the following outstanding warrants.

Program	2022/2025
Share increase:	7 238 232
Share capital increase:	72 382,32 SEK
Exercise period:	2025-09-01 – 2025-10-31
Dilution:	5,0% (disregarding 2021/2024 programs)

Program	2024/2028
Share increase:	14 092 128
Share capital increase:	6 806 497,82 SEK
Exercise period:	2027-11-01 – 2028-02-29
Dilution:	5,0% (disregarding 2022/2025 program)

Ownership structure

The table below shows the Company's largest shareholders according to the share register and the custodian register as of August 25, 2025, along with any known changes thereafter.

Shareholder	Number of shares	%	Last update
Christian Ander	134 874 433	47,43%	3/7/2025
Avanza Pension	18 312 793	6,44%	3/7/2025
GBI Holding AB	14 642 938	5,15%	3/7/2025
Nordnet Pensionsförsäkring	5 869 561	2,06%	3/7/2025
Investerum AB	4 283 840	1,51%	3/7/2025
Michael Völter	4 029 410	1,42%	3/7/2025
John Baborin	3 162 213	1,11%	3/7/2025
Martin Söderholm	2 500 000	0,88%	3/7/2025
Robert Löfström	2 017 000	0,71%	3/7/2025
Tomas Kronvall	1 443 950	0,51%	3/7/2025
Total topp-10	191 136 138	67,22%	
Others	93 215 830	32,78%	
Total number of shares	284 351 968	100,0%	5/30/2025

Significant risks and uncertainties

An investment in Goobit Group entails risks. Several factors affect, or may affect, the Company's operations directly or indirectly. For a more detailed description of significant risks and uncertainties, please refer to Goobit Group AB's Company Description, which is available on the Company's website and was published in connection with the listing.

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Outlook

As of mid-2025, Goobit continues to align its operations with the **Markets in Crypto-Assets Regulation (MiCA)**, which now serves as the unified regulatory framework for the EU crypto market. The company is in the final stages of preparing its MiCA license application and remains in active dialogue with the **Swedish Financial Supervisory Authority (Finansinspektionen)** to ensure full compliance. The application is planned for submission in the **second half of 2025**.

MiCA's **passporting framework** presents a strategic opportunity to expand across the **European Economic Area (EEA)**. Goobit is preparing for a gradual European rollout of the BTCX platform, adapting onboarding processes, product offerings, and marketing strategies for key EU markets. Compliance with the **Digital Operational Resilience Act (DORA)** also remains a high priority. Goobit is actively implementing new protocols for ICT risk management and incident reporting, leveraging its existing cybersecurity focus to meet DORA's heightened standards.

The company's **Private Banking (OTC)** service continues to evolve, with new tailored solutions designed for clients looking to allocate larger amounts to Bitcoin following exits or portfolio shifts. A recent client event helped solidify Goobit's position as a trusted partner for high-net-worth individuals and entrepreneurs seeking long-term digital asset strategies.

Marketing and customer relations have also been a focus this quarter. Targeted **buy and sell** campaigns have been directed toward our most loyal customers, contributing to increased engagement and stronger relationships. These efforts are part of a broader strategy to deepen customer loyalty and deliver more personalized value.

Goobit has also strengthened its presence on the **European stage**, participating in multiple leading industry conferences under the BTCX brand. These efforts have increased brand recognition and built valuable connections with potential partners, customers, and regulators across the EU.

Lastly, the company continues to broaden its educational and community-building efforts through the **"Women & Bitcoin" podcast**, which has gained strong traction by highlighting underrepresented voices and making Bitcoin accessible through storytelling and financial education. With a sharpened regulatory focus, expanding services, and deepening customer trust, Goobit is well-positioned to strengthen its domestic leadership and expand its footprint across Europe.

Dividend

The Board has decided to propose to the Annual General Meeting that no dividend is to be distributed to the shareholders.

Annual General Meeting

According to the Companies Act, the general meeting of shareholders is the highest decision-making body of the Company. At the general meeting, shareholders exercise their voting rights. The Annual General Meeting must be held within six months from the end of each financial year.

Financial Calendar

- Annual General Meeting: October 17, 2025
- Q2 Quarterly Report (August–October): December 15, 2025
- Q3 Quarterly Report (November–January): March 16, 2026

Accounting principles

The Company applies the Annual Accounts Act and BFNAR 2012:1 Annual Financial Statements and Consolidated Financial Statements (K3) when preparing financial reports.

Contact Person:

Christian Ander, CEO, Goobit Group AB (publ), ir@goobit.se

Audit

This financial statement communication has not been reviewed by the Company's auditors.

The Board of directors
September 2025
Stockholm

The information in this interim report is the type of information that Goobit Group AB (publ) is required to disclose under the EU Market Abuse Regulation. The information is disclosed for publication on September 15, 2025, at 08:30 (CET) through the CEO's office.



Financial Statements

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Income statement, Group

kSEK	Q1 2025/2026	Q1 2024/2025	Full year 2024/2025
Revenues			
Revenues	48 773	30 617	329 510
Exchange costs	-45 624	-28 594	-315 466
Gross profit	3 149	2 023	14 044
Operating expenses	-2 645	-3 174	-13 657
Personnel costs	-1 442	-1 287	-5 954
EBITDA	-937	-2 438	-5 567
Amortization/Depreciation	-799	-925	-3 804
EBIT	-1 737	-3 363	-9 371
Financial income	0	0	0
Financial expenses	-138	-244	-722
Result before tax	-1 874	-3 607	-10 093
Tax	0	0	0
Results of the year	-1 874	-3 607	-10 093

Balance Sheet, Group

kSEK	7/31/2025	7/31/2024
Fixed Assets		
Intangible Assets	13 483	15 042
Tangible Assets	41	55
Total fixed assets	13 524	15 097
Long-term receivables		
Other financial assets	400	400
Total long-term receivables	400	400
Current assets		
Inventory	3 014	6 192
Accounts receivables	85	92
Other receivables	105	105
Accruals and deferrals	164	533
Cash and bank	9 281	4 544
Total current assets	12 649	11 466
TOTAL ASSETS	26 573	26 963
Equity		
Share capital	2 844	2 818
Other equity	6 922	14 992
Total equity attributable to parent company shareholders	9 766	17 810
Holdings without controlling influence	0	0
Total equity, Group	9 766	17 810
Long-term liabilities		
Total long-term liabilities	0	0
Total long-term liabilities	0	0
Current liabilities		
Accounts Payable	292	623
Other Liabilities	14 761	6 917
Tax liabilities	0	0
Accruals and prepaid	1 754	1 613
Total current liabilities	16 807	9 153
Total liabilities	16 807	9 153
TOTAL EQUITY AND LIABILITIES	26 573	26 963

Cash flow, Group

	Q1	Q1	Full year
Cash flow (kSEK)	2025/2026	2024/2025	2024/2025
Cash flow from current operations	6 884	–4 707	–5 063
Cash flow from Investment operations	0	0	0
Cash flow from financing operations	42	6	–1 644
Cash flow for the period	6 926	–4 701	–6 707
Cash and bank at the end of the period	9 281	4 544	3 082

Changes in equity, Group

kSEK	Share capital	Other contributed capital	Other equity including profit for the year	Holdings without controlling influence	Total equity
Opening balance as of 1 May 2024	2 818	80 422	–61 828	0	21 413
New issue of shares					0
Redeemed warrants					0
Warrants sold					0
Transactions with the minority					0
The result of the period			–3 614		–3 614
Closing balance as of 31 July 2024	2 818	80 422	–65 442	0	17 799
Opening balance as of 1 August 2024	2 818	80 422	–65 442	0	17 799
New issue of shares	25				25
Redeemed warrants			408		408
The result of the period			–6 592		–6 592
Closing balance as of 30 April 2025	2 843	80 422	–71 626	0	11 640
Opening balance as of 1 May 2025	2 843	80 422	–71 626	0	11 640
New issue of shares					0
Redeemed warrants					0
Warrants sold					0
The result of the period			–1 874		–1 874
Closing balance as of 31 July 2025	2 843	80 422	–73 500	0	9 766

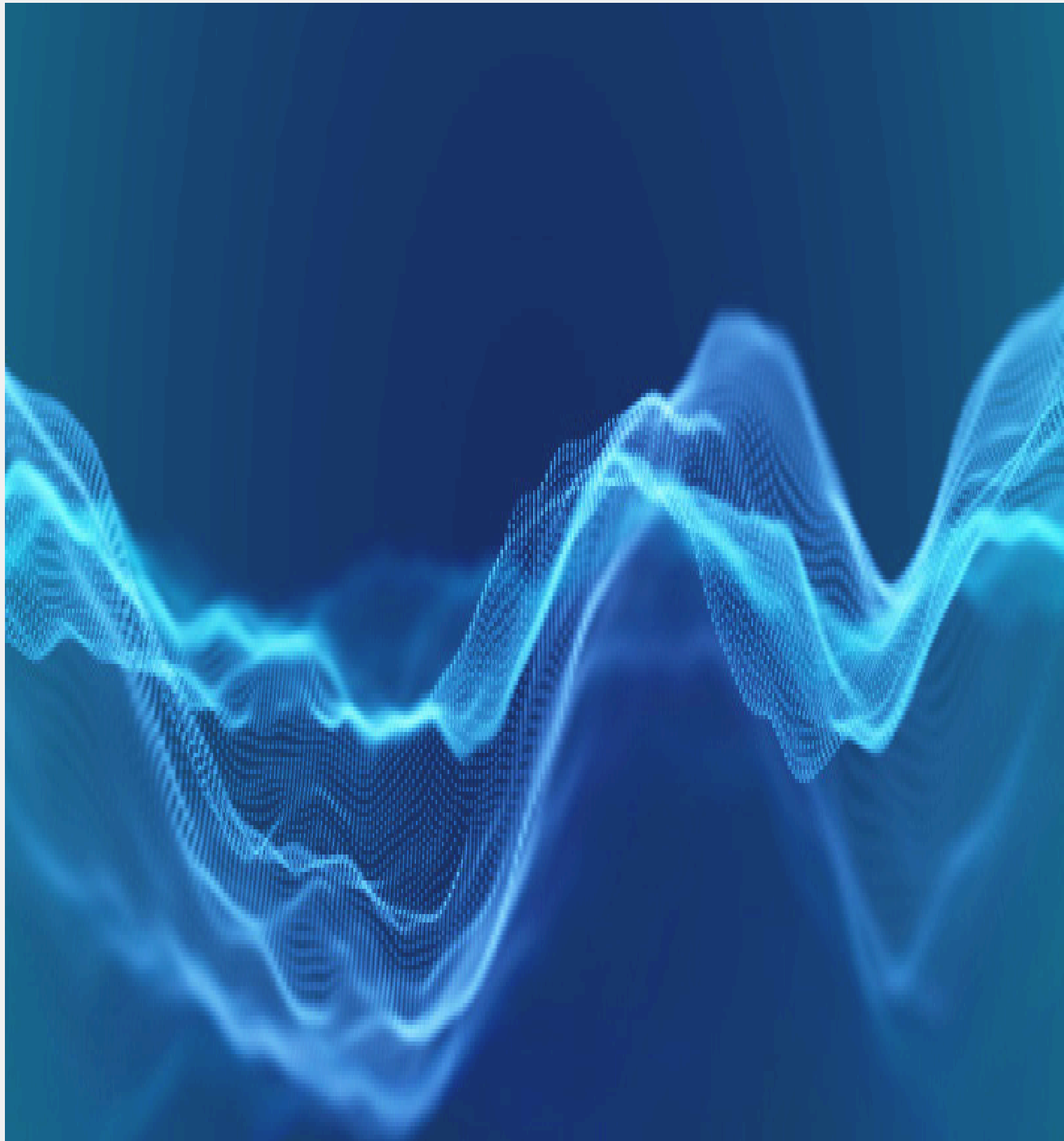
Income statement, parent company

kSEK	Q1 2025/2026	Q1 2024/2025	Full year 2024/2025
Revenues	0	0	41
Revenues	0	0	41
Operating expenses	-558	-709	-2 683
Personnel costs	-401	-418	-2 045
EBITDA	-959	-1 127	-4 687
Amortization/Depreciation	-3	-3	-14
EBIT	-962	-1 130	-4 701
Financial income	0	0	20
Financial expenses	0	0	-5 412
Result before tax	-962	-1 130	-10 093
Tax	0	0	0
Results of the year	-962	-1 130	-10 093

*All companies in the Group are part of a tax law commission where the result is collected in Goobit Group AB.

Balance sheet, parent company

kSEK	7/31/2025	7/31/2024
Financial Assets		
Other financial assets	19 475	19 489
Total financial assets	19 475	19 489
Current assets		
Inventory	1 836	0
Receivables, associated companies	16 270	26 267
Other receivables	1	3
Accruals and deferrals	39	55
Cash and bank	7 157	307
Total current assets	25 303	26 632
TOTAL ASSETS	44 778	46 121
Equity		
Share capital	2 844	2 818
Premium fund	59 203	58 794
Retained earnings	-41 815	-31 721
Result of the year	-963	-1 130
Total equity, Parent company	19 269	28 761
Current Liabilities		
Accounts payable	147	155
Liabilities, associated companies	16 135	17 027
Tax liabilities	0	0
Other Liabilities	212	86
Accruals and prepaid	9 015	92
Total current liabilities	25 509	17 360
Total liabilities	25 509	17 360
TOTAL EQUITY AND LIABILITIES	44 778	46 121



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