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## Northgold publishes information memorandum in connection with the rights issue of units of approximately SEK 15.2 million

**The Board of Directors of Northgold AB (“Northgold” or the “Company”) decided on 29 August 2024, with support of the authorisation from the annual general meeting on 18 June 2024, to carry out a rights issue of units of approximately SEK 15.2 million (the “Rights Issue”). In connection with the Rights Issue, the Board of Directors of Northgold has prepared an information memorandum which has been published today, on 4 September 2024.**

The information memorandum, which includes the terms and conditions of the Rights Issue, is available on the Company's website, <https://northgoldab.com/>, Augment Partners AB's offer site, [www.augment.se/offerings/](http://www.augment.se/offerings/), and Aqurat Fondkommission AB's website, [www.aqurat.se/aktuella-erbjudanden/](http://www.aqurat.se/aktuella-erbjudanden/). Subscription forms will be available on the websites mentioned above before the subscription period in the Rights Issue starts on 10 September 2024.

### Indicative timetable for the Rights Issue

4 September 2024	Last day of trading including unit rights
5 September 2024	First day of trading excluding unit rights
6 September 2024	Record date for the Rights Issue
10 September – 19 September 2024	Trading in unit rights on Nasdaq First North Growth Market
10 September – 24 September 2024	Subscription period
10 September 2024 until registration with the Swedish Companies Registration Office	Trading in paid subscribed units (BTU)
25 September 2024	Expected date for the announcement of the outcome of the Rights Issue

## Advisers

[Augment Partners AB](#) is acting as the financial advisor and Schjødt is acting as the legal advisor to the Company in connection with the Rights Issue.

## Additional information

For further information, please contact:

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## IMPORTANT INFORMATION

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the **'Prospectus Regulation'**) and no prospectus has been or will be prepared in connection with the Rights Issue. The Company's information memorandum is available on the Company's website, <https://northgoldab.com/>.

## Attachments

[Northgold publishes information memorandum in connection with the rights issue of units of approximately SEK 15.2 million](#)