

Better Collective - Increased focus on organic growth

Redeye updates on Better Collective following its Q4-results and guidance for 2025. While Q4-results were strong, the guidance indicated somewhat softer topline than we expected, however, the EBITDA-guidance was close to our forecast. The company also updated its 2023-27 outlook which no longer assumes any M&A on the back of increased focus on organic growth, while capital allocation will shift towards share buybacks and debt reduction.

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Attachments

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