

Senior executives invest and exercise warrants in Bokusgruppen, resulting in new number of shares

The warrant holders in Bokusgruppen AB (publ) ("Bokusgruppen") have exercised warrants for subscription of a total of 141,198 shares for a total subscription price of SEK 6,509,228. In connection therewith, Bokusgruppen has also repurchased 120,200 warrants for a total repurchase price of SEK 3,292,278. The repurchase price has been used by the warrant holders to partially finance the subscription price for the new shares. All five warrant holders are making a net investment in shares in Bokusgruppen. The new number of shares and votes in Bokusgruppen is 16,292,424.

Bokusgruppen has issued a total of 260,000 outstanding warrants of series 2023/2026, which are held by senior executives of the company, and which can be exercised for subscription from and including today, 11 May 2026.

The board of directors of Bokusgruppen has, in accordance with the authorisation from the annual general meeting on 7 May 2026, repurchased warrants at market value in order to limit the dilution of Bokusgruppen's share while at the same time enabling the warrant holders to realize the value of the warrants to finance the exercise of the remaining non-repurchased warrants. Based on the listed share price on 7 May 2026, the repurchase price amounted to SEK 27.39 per warrant. In total, 120,200 warrants have been repurchased for a total of SEK 3,292,278.

The warrant holders have today, 11 May 2026, exercised warrants for subscription of a total of 141,198 shares in Bokusgruppen for a total subscription price of SEK 6,509,228 through the exercise of 139,800 warrants. All warrant holders have used the proceeds from the repurchase to partially finance the subscription price for the new shares. As a whole, the transactions mean that all warrant holders are making a net investment in shares in Bokusgruppen and Bokusgruppen's equity increases by a total of SEK 6,509,228.

All outstanding warrants of series 2023/2026 in Bokusgruppen have either been repurchased or exercised. The repurchased warrants will be cancelled.

Through the issue of new shares in Bokusgruppen carried out by exercise of the warrants, the number of shares and votes in Bokusgruppen increases by 141,198 shares and votes, corresponding to a dilution of approximately 0.9 percent (compared to a potential dilution of 1.6 percent if all warrants had instead been exercised for subscription of new shares). The new number of shares and votes in Bokusgruppen is 16,292,424. The new shares are expected to be registered with the Swedish Companies Registration Office shortly.

Further information

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The logo for Bokusgruppen, featuring the company name in white lowercase letters on an orange rectangular background.

For more information, please contact Alexandra Fröding, Press Contact, on +46 70 775 27 83.

The Company is listed on Nasdaq First North Premier Growth Market. The Company's Certified Adviser is DNB Carnegie Investment Bank AB (publ).

Bokusgruppen AB (publ)

Corp.reg.no.: 559025-8637

Box 2100, 103 13 Stockholm, Sweden

Lindhagensgatan 126, plan 5, 112 51 Stockholm, Sweden

Tel: +46 10-744 10 00

Email: info@bokusgruppen.com

About Bokusgruppen

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