

Vitec Q3 2023 - Resilient growth and margins

Redeye updates its estimates and valuation following Vitec releasing its Q3 2023 report. Recurring revenues and margins exceeded our estimates, while non-recurring revenues came in below what we had pencilled in. We make limited changes to our estimates and valuation, and our view of Vitec's investment case remains unchanged.

[Read more and download the Research Update.](#)

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Attachments

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