

MilDef Group – Consensus estimates Q2 2026

Estimates compiled by Modular Finance on behalf of MilDef Group.

Number of contributors: 5 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q2 2026E
Order intake	886
Net sales	597
Adjusted EBITA	73.4
Adjusted EBITA margin (%)	12.26
Net profit for the period	37.2
Earnings per share before dilution (SEK)	0.79

More consensus estimates can be found on MilDef's webpage: <https://investors.mildef.com/investor-relations/analysts/?lang=en>

MilDef's Q2 report will be released on Thursday, 16 July, at 08:00 CEST.