

Solid Försäkring publishes prospectus for its listing on Nasdaq Stockholm

Solid Försäkringsaktiebolag ("Solid Försäkring" or the "Company") today publishes a prospectus for admission to trading on Nasdaq Stockholm. Furthermore, the parent company Resurs Holding AB ("Resurs") has resolved that the record date for the distribution of all shares in Solid Försäkring shall be 29 November 2021. First day of trading in Solid Försäkring's shares on Nasdaq Stockholm is expected to be 1 December 2021. The share will trade under the short name (ticker) SFAB and with ISIN code SE0017082548. Those who on the record date are registered as shareholders in Resurs are entitled to receive one (1) share in Solid Försäkring for every ten (10) shares held in Resurs.

The prospectus for admission to trading of Solid Försäkring's shares on Nasdaq Stockholm has today been approved and registered with the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) and is now available on Solid Försäkring's website <https://corporate.solidab.se/en/ipo-2021/>. The publication of the prospectus follows Resurs' shareholders decision at the Extraordinary general meeting held on 2 November 2021 to distribute all shares in Solid Försäkring to Resurs' shareholders. Nasdaq Stockholm has made the assessment that Solid Försäkring fulfils the applicable listing requirements, provided that certain customary conditions are fulfilled, including that the Company submits an application for the Company's shares to be admitted to trading on Nasdaq Stockholm, and that the distribution requirement is fulfilled. First day of trading in Solid Försäkring's shares on Nasdaq Stockholm is expected to be 1 December 2021. For those shareholders in Resurs who are entitled to receive shares in Solid Försäkring, the shares are expected to be available in the respective shareholder's custody account or securities account on 1 December 2021.

Time plan for distribution and listing of the shares in Solid Försäkring:

- 25 November 2021 – Last day of trading in Resurs' share including the right to receive shares in Solid Försäkring
- 26 November 2021 – First day of trading in Resurs' share excluding the right to receive shares in Solid Försäkring
- 29 November 2021 – Record date for receiving shares in Solid Försäkring
- 1 December 2021 – Estimated first day of trading with Solid Försäkring's shares on Nasdaq Stockholm

Advisors

ABG Sundal Collier is acting as financial advisor and Setterwalls Advokatbyrå is acting as legal advisor to the Company in connection with the listing. Baker McKenzie Advokatbyrå is acting as legal advisor to ABG Sundal Collier in connection with the listing.

For further information, please contact:

Marcus Tillberg, CEO, marcus.tillberg@solidab.se; +46 (0)70-378 20 65
Sofia Andersson CFO, sofia.andersson@solidab.se, +46 (0)70-042 11 77
Johan Hähnel, Head of IR, johan.hahnel@solidab.se, +46 (0)70-605 63 34

The information was submitted for publication, through the agency of the contact persons set out above, for publication at the time specified by the Company's news distributor Modular Finance at the time of publication of this press release.

About Solid Försäkring

Solid Försäkring was founded in 1993 and is now a successful company in the insurance industry. The focus is on niche coverage, with the Nordic region as main market. The company partners with leading retail chains in various sectors, and has about 2.3 million customers across the Nordic region.

Attachments

[Solid Försäkring publishes prospectus for its listing on Nasdaq Stockholm](#)