

## Argo Defence Group provides an update on its current order and framework agreement status, as well as its communication policy

**Argo Defence Group is a leading supplier of mission-critical equipment to the defence sector and adjacent industries. For 2025, the Group expects to generate revenues of SEK 150–165 million and achieve an EBITDA of SEK 18–23 million. Going forward, over the medium term, Argo Defence Group expects to at least reach its financial targets and deliver continued strong performance. The company's financial targets include annual organic revenue growth of more than 20%, with individual years potentially affected positively or negatively by the timing of customer orders. In addition to organic growth, the company expects to carry out acquisitions. Furthermore, the financial target is to maintain an EBITDA margin of at least 15% over a business cycle, with individual years potentially affected positively or negatively by the timing of customer orders.**

A significant share of revenue is generated from framework agreements, under which the customer initially specifies the volumes intended to be ordered over a period that often extends up to four years. Orders are then placed on an ongoing basis according to need. This structure enables efficient production planning and coordination of suppliers, which in turn ensures reliable, high-quality deliveries.

At present, Argo Defence Group has secured framework agreements with a total value of approximately SEK 862 million, of which around SEK 200 million has already been delivered or ordered for delivery. In total, Argo Defence Group's order backlog for confirmed deliveries in 2026 amounts to more than SEK 80 million. The remaining volume is expected to generate additional orders during the period 2026–2029, with the majority expected in 2026 and 2027.

Argo has adopted a communication policy under which the Group will continuously inform the market about new major orders, significant framework agreements entered into, and other business events of material importance.

***"We are experiencing strong momentum and will continue, as a listed company, to provide the market with ongoing updates on business events of significant importance" says Markus Selme, CEO of Argo Defence Group.***

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**About Argo Defence Group AB (publ)**

Argo Defence is a Swedish defence group founded with the mission to deliver advanced materiel, technology, and system solutions that strengthen both military and civil defence. The group brings together specialist companies with complementary expertise, acting as a comprehensive supplier

within the defence and security sector. The Company works closely with the Swedish Armed Forces, the Swedish Defence Materiel Administration (FMV), the Swedish Civil Contingencies Agency (MSB), UN organisations, NGOs, and international partners – with deliveries used in everything from peacekeeping operations to active conflict zones.