
Lagercrantz - Establishing itself as a preferred buyer

Redeye thinks that Lagercrantz reported another stable quarter in a challenging market. Lagercrantz are benefitting from strong acquired growth as it has managed to close a few compelling larger acquisitions in recent times. We increase our fair value and believe Lagercrantz is set for continued good profit growth in line with its financial targets of growing earnings per share by 15% per year.

[Read more and download the Research Update.](#)

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Attachments

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