

Storytel – Consensus estimates Q2 2025

Estimates compiled by Modular Finance on behalf of Storytel.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q2 2025E
Revenue	980
Revenue growth (%)	6.00
Gross profit	442
Gross margin (%)	45.10
Adjusted EBITDA	159
Adjusted EBITDA margin (%)	16.23
EBIT	77.7
EBIT margin (%)	7.93
Earnings per share (SEK)	0.75

More consensus estimates can be found on Storytel's webpage:

<https://www.storytelgroup.com/en/investor-relations/analyst-coverage-and-estimates/>

Storytel's Q2 report will be released on Tuesday 29 July at 8:00 CEST.