

Logistea has repurchased warrants against payment in newly issued ordinary shares of series B

The Annual General Meeting in Logistea AB (publ) ("Logistea") held on 8 May 2026 resolved that Logistea shall make offers to repurchase warrants issued under Logistea's warrant plan 2023/2026 ("LTIP 2023/2026") (the "Warrants") against payment in the form of newly issued ordinary shares of series B. 430,860 Warrants have now been repurchased and 63,137 new ordinary shares of series B of Logistea will be issued as a result of the first repurchase offer.

The acceptance period for the repurchase offer ended on 9 May 2026. The number of Warrants outstanding amounted to 1,512,586 before the repurchase offer. The price per Warrant amounted to SEK 2.01 in the repurchase offer.

Through the repurchase offer, Logistea has repurchased a total of 430,860 Warrants. Payment for repurchased Warrants will be made in the form of 63,137 newly issued ordinary shares of series B in Logistea, equivalent to a dilution of approximately 0.01 percent of the number of shares and votes in the company, based on the number of shares and votes in Logistea after the issuance. Each ordinary share of series B paid to a Warrant holder was assigned a market value of SEK 13.73.

Following the repurchase offer, 1,081,726 Warrants are still outstanding

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About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

Attachments

[Logistea has repurchased warrants against payment in newly issued ordinary shares of series B](#)