

Allotment of bonds issued under the Eleventh Bond Issue Programme and information of Closing of the public offering of Series AP1 bonds

Further to the press release of October 3rd 2024 on the issue of bonds under Eleventh Bond Issue Programme (the "Programme"), the Management Board of KRUK S.A. (the "Company") announces that on October 21st 2024 it passed a resolution (the "Resolution") on the allocation of Series AP1 ordinary bearer coupon bonds (the "Bonds"), carried out as part of the Programme covered by the Base Prospectus approved by the Polish Financial Supervision Authority on September 18th 2024 (the "Prospectus").

In the Resolution of the Company's Management Board, the Bond issue was declared successful and 750,000 Bonds, each with a nominal value equal to the issue price of PLN 100 and with a total value of PLN 75,000,000 were allotted. The period of subscription for the 750,000 Bonds was October 7th 2024 (inclusive) – October 18th 2024 (inclusive). The issue was not divided into tranches.

During the subscription period 1,665 Investors effectively placed 1,956 subscription orders for 4,343,485 Bonds. As a result of proportional reduction of 82.73%, the Company allotted 750,000 Bonds in response to subscription orders from 1,610 Investors. At the same time, the Company announces that the offering of Bonds has been closed.

The Bonds were acquired for cash at an issue price of PLN 100 per bond. No underwriter acquired the Bonds. The Company did not conclude any underwriting agreement in connection with the Bond offering. The issue value, understood as the product of the number of the Bonds covered by the offering and the issue price, was PLN 75,000,000. The Bonds bear interest at a variable rate equal to 3M WIBOR plus a fixed margin of 3.00 percentage points per annum.

The cost of preparing and carrying out the bond offerings, as well as promoting the offerings and preparing documentation, including the Prospectus, taking into consideration the cost of advisory services, will only be known after all issues under the Programme have been carried out. As no information is available on the total cost of the Programme and the final number of bonds issued under the Programme, the Company will announce the total and unit cost of the offerings in a separate current report, which will be published once the final bond issue under the Programme has been completed.

The costs incurred by the Company in connection with the offering of Bonds under the Programme are charged to the Company's operating expenses.

Contacts

Anna Kowalczyk
tel. no.: +48 71 790 2280
e-mail: ir@kruksa.pl

Tomasz Kałuziak
tel. no.: +48 71 345 6789
e-mail: ir@kruksa.pl



Press Release
21 October 2024 17:09:00 CEST

About Us

KRUK Group is a leading European player in debt management sector. The company was established in 1998 and now operates in Poland, Romania, Italy, Spain, Czechia and Slovakia, as well as holds assets in Germany. KRUK is present on Warsaw Stock Exchange in Poland and is also regular issuer of bonds on Warsaw Bond Market - Catalyst.

This information is information that KRUK S.A. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-10-21 17:09 CEST.

Attachments

[Allotment of bonds issued under the Eleventh Bond Issue Programme and information of Closing of the public offering of Series AP1 bonds](#)