

Resolution of Management Board on issue of bonds under Tenth Bond Issue Programme

Further to Current Report No. 39/2023 of May 22nd 2023 on the launch of the Tenth Bond Issue Programme (the "Programme"), the Management Board of KRUK S.A. (the "Issuer" or the "Company") announces that on November 22nd 2023 it passed a resolution on the issue and determination of the final terms and conditions of the issue of Series A03EUR bonds (the "Bonds"). The Bonds will be offered under the Programme, which is covered by the Base Prospectus approved by the Polish Financial Supervision Authority on July 11th 2023, available from the Company's website: www.kruksa.pl The Bonds will be offered to the public, and the public offering will comprise up to 50,000 unsecured Bonds. The Bonds will have book-entry form and the Company will seek to introduce them to trading on the regulated Catalyst market operated by the Warsaw Stock Exchange. The Company announces that the Bonds will be offered at the issue price equal to their nominal value of EUR 100 per Bond, and that their total nominal value will not exceed EUR 5m. The Bonds bear interest at a variable rate equal to 3M EURIBOR® plus a fixed margin of 4.00 percentage points per annum. The Company will redeem the Bonds on the maturity date set out in the final terms and conditions of their issue, with the proviso that the Issuer will have a call option to redeem early all or some of the subscribed Bonds. At the same time, the Company announces that detailed terms and conditions of the offering of the Bonds will be included in the final terms and condition of their issue, to be published on the Issuer's website www.kruksa.pl.

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About Us

KRUK Group is a leading European player in debt management sector. The company was established in 1998 and now operates in Poland, Romania, Italy, Spain, Czechia and Slovakia, as well as holds assets in Germany. KRUK is present on Warsaw Stock Exchange in Poland and is also regular issuer of bonds on Warsaw Bond Market - Catalyst.

This information is information that KRUK S.A. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-11-22 14:40 CET.



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Attachments

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