



Ventura Offshore Holding Ltd., Clarendon House, 2 Church Street, Hamilton HM11, Bermuda

Registration number: 202403264

30 April 2025

Dear Shareholder,

We are pleased to invite you to the Annual General Meeting of Ventura Offshore Holding Ltd. which will be held on Thursday 22 May 2025 at 9:00 a.m. at Rosedon Hotel, 61 Pitts Bay Road, Pembroke HM 08, Bermuda.

The agenda for the Annual General Meeting, including the proposals which are all considered by the Board of Directors of the Company (the “**Board**”) to be in the best interest of the Company and its shareholders, is identified in the Notice of Annual General Meeting (the “**Notice**”). We unanimously recommend that you vote in favour of proposals (1) and (2) in the Notice.

The current directors of the Company were appointed for two-year terms which end at the Annual General Meeting in 2026. Accordingly, while there will be no proposals to appoint directors this year, there will be at the Annual General Meeting in 2026.

Enclosed is the Notice, together with a Proxy for your Common Shares to be represented at the Annual General Meeting. The Company’s consolidated financial statements and auditor’s report for the financial year ended 31 December 2024 are available on our website at www.ventura-offshore.com under “Investor Relations”. If you would like to receive a hard copy of the consolidated financial statements and auditor’s report, please request a copy by email to: ir@ventura-offshore.com. Holders of record of Common Shares at 8:00 p.m. CET on 19 May 2025 will be entitled to attend and vote at the Annual General Meeting.

To ensure your Common Shares are voted at the Annual General Meeting, please promptly sign, date and return the enclosed Proxy to: DNB Bank ASA, Registrars Department, P.O. Box 1600 Sentrum, 0021 Oslo, Norway, or by hand to DNB Bank ASA, Registrars Department, Dronning Eufemias gate 30, 0191, Oslo, Norway or by PDF copy to: vote@dnb.no not later than 20 May 2025 12:00 hours Central European Time, so that it will be received in time. We recommend that you email a scanned copy of your completed Proxy to the email address: ir@ventura-offshore.com.

On behalf of the Board, I would like to thank you for your continued support.

Sincerely,

Gunnar Eliassen
Chairman of Ventura Offshore Holding Ltd.