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## Impact Coatings - Expansion East and West

Redeye's overall view on the case remains intact and we are only making some minor adjustments to our near-term forecasts. The main highlight in the Q2 report was Coating Services showing even stronger growth than we anticipated. Changes in our rating, following the change of CEO, leads to a higher WACC and lower valuation.

**Read more and download the Research Update.**

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](https://www.redeye.se/)

### Attachments

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