

Appendix

Restatement quarters by segment

ORDER BACKLOG

MSEK	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025
Sweden	6,473	6,631	6,445	6,834	6,648	6,662	6,303	6,612
Norway	1,794	1,747	1,493	1,514	1,791	1,834	1,909	2,188
Finland	654	680	596	654	580	851	814	710
Other	-	-	-	-	-	-	-	-
Total	8,921	9,058	8,533	9,002	9,019	9,347	9,026	9,510

NET SALES

MSEK	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025
Sweden	2,260	2,561	2,176	2,482	2,401	2,550	2,075	2,663
Norway	680	702	554	689	546	565	518	627
Finland	343	393	415	439	345	398	435	476
Other	-	-	-	-	-	-	-	-
Total	3,283	3,656	3,144	3,610	3,293	3,512	3,028	3,766

EBITA

MSEK	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025
Sweden	177	182	118	138	98	169	105	177
Norway	35	55	35	43	18	36	28	33
Finland	20	31	33	12	7	30	48	56
Other	-1	-3	2	2	-1	-10	0	5
Total	231	265	188	195	123	225	180	272

EBITA MARGIN

%	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025
Sweden	7.8	7.1	5.4	5.6	4.1	6.6	5.0	6.7
Norway	5.1	7.8	6.3	6.2	3.3	6.5	5.4	5.3
Finland	5.8	7.8	8.0	2.8	2.1	7.4	11.0	11.7
Other	-	-	-	-	-	-	-	-
Total	7.0	7.2	6.0	5.4	3.7	6.4	6.0	7.2

Restatement full-year by segment

ORDER BACKLOG

MSEK	2024	2025
Sweden	6,834	6,612
Norway	1,514	2,188
Finland	654	710
Other	-	-
Total	9,002	9,510

NET SALES

MSEK	2024	2025
Sweden	9,478	9,690
Norway	2,624	2,255
Finland	1,588	1,653
Other	-	-
Total	13,690	13,598

EBITA

MSEK	2024	2025
Sweden	616	549
Norway	167	116
Finland	96	140
Other	0	-6
Total	879	800

EBITA MARGIN

%	2024	2025
Sweden	6.5	5.7
Norway	6.4	5.1
Finland	6.0	8.5
Other	-	-
Total	6.4	5.9

Restatement distribution of revenue

NET SALES

MSEK	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025
Sweden	2,260	2,561	2,176	2,482	2,401	2,550	2,075	2,663
<i>Of which contracting</i>	1,507	1,718	1,417	1,434	1,548	1,605	1,341	1,668
<i>Of which service</i>	752	843	758	1,048	853	945	734	995
Norway	680	702	554	689	546	565	518	627
<i>Of which contracting</i>	542	556	429	513	376	471	411	472
<i>Of which service</i>	138	147	125	176	170	94	106	155
Finland	343	393	415	439	345	398	435	476
<i>Of which contracting</i>	190	194	215	189	175	181	170	194
<i>Of which service</i>	153	199	200	250	170	217	265	281
Other	-	-	-	-	-	-	-	-
Total	3,283	3,656	3,144	3,610	3,293	3,512	3,028	3,766

In connection with the transition to the new segment reporting, certain reclassifications have been made between segments to reflect how the operations are monitored and reported internally.

The effect of these reclassifications is limited and does not impact the Group's overall results or financial position.