

SKF – Consensus estimates Q1 2026

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 18 (all of which have been updated or confirmed before the report)

SKF Group (MSEK, unless otherwise specified)	Q1 2026E
Net sales	22,029
Organic growth (%)	2.02
Adjusted operating profit	2,736
Adjusted operating margin (%)	12.43
Items affecting comparability	-581
EBIT	2,158
Profit before tax	1,884
Profit attributable to owners of the parent	1,224
Earnings per share (SEK)	2.69
Bearing Solutions	
Net sales	12,016
Adjusted operating profit	2,254
Adjusted operating margin (%)	18.75
Specialized Industrial Solutions	
Net sales	4,511
Adjusted operating profit	528
Adjusted operating margin (%)	11.71
Automotive	
Net sales	5,777
Adjusted operating profit	199
Adjusted operating margin (%)	3.43

More consensus estimates can be found on SKF's webpage: <https://www.skf.com/group/investors/the-share/analysts-and-estimates>

SKF's Q1 report will be released on Tuesday 21 April.