
Embracer - Reset of expectations

Redeye updates on Embracer following weak Q1-results and lowered guidance for 2025/26E. While we reduce our 2025/26E significantly (adjusted EBIT down 45%) on the back of the updated guidance, the company's pipeline looks strong over the next years, suggesting improved growth and earnings in 2026/27-27/28E.

Read more and download the Research Update.

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Attachments

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