
Infracom - Connect consolidated

Redeye maintains its positive view on Infracom following the Q2 2023 report, in which sales came in slightly below our expectations despite substantial acquired growth. At the same time, the EBIT margin was stronger than our expectations, mainly attributed to a less dilutive effect following the acquisition of Connect, this being its first quarter consolidated. Overall, we make minor forecast changes with a slight positive effect on our valuation.

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Attachments

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