

Xplora Technologies AS: Key information relating to potential subsequent offering

Reference is made to the stock exchange announcement made by Xplora Technologies AS (the "Company") on 19 March 2026, where the Company announced the allocation of 2,884,615 new shares in the Company (the "Offer Shares") raising gross proceeds of approximately NOK 150 million (the "Private Placement"), and a potential subsequent repair offering of up to 576,923 new shares raising gross proceeds of up to NOK 30 million at the same subscription price as in the Private Placement (the "Subsequent Offering").

The Subsequent Offering will, subject to applicable securities law, be directed towards existing shareholders in the Company as of 18 March 2026, as registered in the Company's register of shareholders with Euronext Securities Oslo two trading days thereafter, who (i) were not included in the pre-sounding phase of the Private Placement, (ii) were not allocated Offer Shares in the Private Placement, and (iii) are not resident in a jurisdiction where such offering would be unlawful or, would (in jurisdictions other than Norway) require any prospectus, filing, registration or similar action.

The following key information is provided with respect to the Subsequent Offering:

Date on which the terms and conditions of the Subsequent Offering were announced: 19 March 2026

Last day including right: 18 March 2026

Ex-date: 19 March 2026

Record date: 20 March 2026

Date of approval: 18 March 2026 (date of board meeting)

Maximum number of new shares: 576,923

Subscription price: NOK 52.00 per share

Shall the rights be listed: No

Other information: The Subsequent Offering is subject to the publication of a national prospectus and the prevailing market price of the Company's shares together with the corresponding trading volume following the Private Placement. The Board may decide that the Subsequent Offering will not be carried out in the event that the Company's shares trade below the Subscription Price at sufficient volumes. The Company reserves the right in its sole discretion to not conduct or to cancel the Subsequent Offering and will, if and when finally resolved, issue a separate stock exchange notice with further details on the Subsequent Offering.

This information is published in accordance with the requirements of Euronext Growth Rule Book II.