

## NeoDynamics receives approximately SEK 0.5 million through the exercise of warrants of series T02

**The exercise period for warrants series T02 in NeoDynamics AB (publ) (“NeoDynamics” or the “Company”) ended on 1 December 2023. A total of 25,654,580 warrants were exercised for the subscription of 25,654,580 new shares, corresponding to a utilization rate of approximately 13.31 percent.**

One (1) warrants of series T02 entitled the holder to subscribe for one (1) new ordinary share in the Company at a subscription price of SEK 0.20 per share. A total of 25,654,580 warrants were exercised, corresponding to approximately 13.31 percent of all warrants of series T02, for the subscription of a total of 25,654,580 shares. Through the exercised warrants, NeoDynamics receives approximately SEK 0.5 million before issue costs.

### **Increase in number of shares and share capital**

Through the warrant exercise, the number of shares in NeoDynamics increases by 25,654,580 ordinary shares, from a total of 698,940,514 to 724,595,094 shares. The share capital increases by SEK 442,541.5050 to SEK 12,499,265.3715. For existing shareholders who have not exercised any warrants, the dilution amounts to approximately 3.54 percent based on the number of shares in NeoDynamics after the exercise of warrants.

### **Delivery of subscribed shares**

Subscribers of new shares through the exercise of warrants will receive interim shares (Sw. interimsaktier, IA) pending registration of the new shares with the Swedish Companies Registration Office (Sw. Bolagsverket). The conversion of interim shares into ordinary shares is estimated to take place around week 50 and the new ordinary shares will thereafter be admitted to trading on Nasdaq First North Growth Market.

### **Advisers**

Redeye AB is a financial advisor in connection with the Rights Issue. Advokatfirman Lindahl KB acts as legal advisor to NeoDynamics in connection with the Rights Issue. Nordic Issuing AB acts as the issuing agent in connection with the Rights Issue.

### **For further information, please contact:**

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## About NeoDynamics

NeoDynamics AB (publ) is a Swedish Medical Technology Company dedicated to advancing diagnosis and care of cancer. The company's first product NeoNavia®, a new innovative pulse biopsy system for ultrasound-guided tissue sampling, is currently being introduced to the market. NeoNavia® is CE approved, and in September 2022, received a 510k approval from the FDA. The biopsy system is built on a patented pulse technology, based on research at the Karolinska Institutet in Sweden. NeoNavia is evaluated for breast cancer diagnosis at leading clinics in Europe and launches in USA during 2023. NeoDynamics' shares are listed on Nasdaq First North Growth Market Stockholm (ticker: NEOD). The company's Certified Adviser is Redeye AB.

### *About NeoNavia®*

NeoNavia® is the trade name for the complete biopsy system intended for use in ultrasound-guided sampling. NeoNavia® consists of a base unit, a hand unit, and three types of biopsy needles. The pulse technology drives the respective needle type, which facilitates needle insertion and placement in the suspected tumor. The system is designed to offer physicians and patients precise and robust tissue sampling for accurate diagnosis and individualized treatment.

### *About the pulse technology*

The patented pulse technology is based on a pneumatically driven mechanism that enables high precision and control when inserting and positioning the biopsy needle, regardless of tissue type. The pneumatic drive unit that generates pulses is located in a hand-held instrument. With power from the base unit, the hand-held driver accelerates the biopsy needle with great control, even over short distances, enabling a distinct step-by-step insertion without affecting the surrounding tissue. This enables good access and flexibility in sampling, even in tiny and tricky localized tumors.

For more information, please visit [Neodynamics.com](https://www.neodynamics.com).

## Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe for or otherwise trade in shares, warrants or other securities in NeoDynamics. The invitation to the persons concerned to subscribe for units consisting of shares and warrants in NeoDynamics has only been made through the prospectus published by NeoDynamics on July 31, 2023, and through the supplement prospectuses published by NeoDynamics on August 11, 2023. The prospectuses have been approved and registered by the Swedish Financial Supervisory Authority and have been published on the Company's website, [www.neodynamics.com](https://www.neodynamics.com).

The English text is an unofficial translation of the original Swedish text. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.

## Attachments

[NeoDynamics receives approximately SEK 0.5 million through the exercise of warrants of series T02](#)