

LIFECARE ASA: SHARE CAPITAL INCREASE REGISTERED

Reference is made to the stock exchange announcement made by Lifecare ASA (the "Company") on 13 June 2025 regarding the final results following expiry of the exercise period for the Warrants issued in connection with the Rights Issue. A total of 3,207,994 Warrants were exercised, raising gross proceeds of NOK 17.1 million.

The share capital increase pertaining to the issuance of the new shares as results of exercise of Warrants has now been registered with the Norwegian Register of Business Enterprises. The Company's new share capital is NOK 99,117,059.60 divided into 19,060,973 shares, each with a nominal value of NOK 5.20.

The Shares are expected to be delivered to applicants in the VPS on or about 26 June 2025, subject to timely payment having been received.

About us

Lifecare ASA is a medical sensor company developing technology for sensing and monitoring of various body analytes. Lifecare's focus is to bring the next generation of Continuous Glucose Monitoring ("CGM") systems to market. Lifecare enables osmotic pressure as sensing principle. Lifecare's sensor technology is suitable for identifying and monitoring the occurrence of a wide range of analytes and molecules in the human body and in pets.

Contacts

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