

SEACREST PETROLEO BERMUDA LIMITED: PRESENTATION TO INVESTORS IN LONDON ON 25 JANUARY 2024

Rio de Janeiro, Brazil/Hamilton, Bermuda, 25 January 2024: Scott Aitken, President of the Executive Committee of Seacrest Petroleo Bermuda Limited (“Seacrest Petroleo” or the “Company”), will make a presentation to investors at Pareto Securities' E&P Independents Conference in London today.

A copy of the presentation is attached.

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This information is subject to the disclosure requirements pursuant to Section 5-12 the Norwegian Securities Trading Act and the Euronext Rule Book part II.

About Seacrest Petroleo

Seacrest Petroleo is an independent oil and gas production company with an integrated portfolio of onshore producing oil fields and export infrastructure onshore in Espírito Santo, Brazil. The fields have estimated oil and gas in place volumes of 1.2 billion barrels of oil equivalents and certified 2P reserves of 140 million barrels of oil equivalents. The Company has exclusive control over its infrastructure, continuously from field production to offshore tanker loading terminal, allowing for cost-effective operations, and enabling direct access to markets for its premium grade products. The Company has offices in Bermuda, Norway and Brazil.

Notice to reader

Seacrest Petroleo's results presented in the presentation that accompanies this press release are, unless otherwise stated, based on IFRS and have not been externally reviewed and audited. The financial information presented in such presentation is based on internal management accounts, is the responsibility of management and has not been externally audited, reviewed or

verified. Although we believe the information to be reasonable, actual results may vary from the information contained above and such variations could be material. As such, you should not place undue reliance on this information. This information may not be indicative of the actual results for the quarter or any future period.

Important information

Matters discussed in the presentation that accompanies this press release may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "anticipate", "believes", "continue", "estimate", "expect", "intends", "may", "should", "will" and similar expressions. The forward-looking statements in such presentation are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in such presentation by such forward-looking statements. The information, opinions and forward-looking statements contained in such presentation speak only as at the date of this release and are subject to change without notice.

Attachments

[240125 Seacrest Petroleo Company Presentation Final](#)