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## Bredband2 - Q4 Review – Focus on Growth

Redeye returns with a positive view on the back of Bredband2's Q4 2023 report that beat our estimates mainly on the cost side. Following a successful margin journey, the company sets off towards higher growth and we expect solid growth for 2024 spurred mainly by the acquisition of Stockholm Stadsnät. We reiterate our positive view as the share still trades at a discount to our base case.

[Read more and download the Research Update.](#)

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### Attachments

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